? logon

```
*** It is now 2010/05/07 13:33:30 ***
 (Dialog time 2010/05/07 12:33:30)

CORE1 is set ON as an alias for 9,15,160,148,275,610,810
CORE2 is set ON as an alias for 20,624,621,636,613,634,813
FINANCE is set ON as an alias for 608,625,268,626,267
INSURANCEFTEXT is set ON as an alias for 625,637
INSURANCEFTEXT is set ON as an alias for
625,637,714,725,492,704,713,387,471,638,641,640,494,735,631,715,702,633,70-
3,756,711,757,477,710
INSURANCEABS is set ON as an alias for 169
FTEXT1 is set ON as an alias for 15,9,610,810,275,634,471
FTEXT2 is set ON as an alias for 613,813,636,16,160,621,148,20,624
FTPAT is set ON as an alias for 348,65
NFTEXT is set ON as an alias for 35,65,99,2,583,474,475,347,256
HILIGHT set on as '' ''
DETAIL set on
Notice      = $1,000.00
```

? b core1

```
        07may10 11:33:42 User233765 Session D203.1
             $0.00    0.247 DialUnits File415
       $0.00  Estimated cost File415
       $0.06  INTERNET
       $0.06  Estimated cost this search
       $0.06  Estimated total session cost   0.247 DialUnits

SYSTEM:OS  - DIALOG OneSearch
  File   9:Business & Industry(R) Jul/1994-2010/May 06
        (c) 2010 Gale/Cengage
  File  15:ABI/Inform(R) 1971-2010/May 06
        (c) 2010 ProQuest Info&Learning
  File 160:Gale Group PROMT(R) 1972-1989
        (c) 1999 The Gale Group
  File 148:Gale Group Trade & Industry DB 1976-2010/May 06
        (c) 2010 Gale/Cengage
*File 148: CURRENT feature not working. See HELP NEWS148.
  File 275:Gale Group Computer DB(TM) 1983-2010/Mar 30
        (c) 2010 Gale/Cengage
  File 610:Business Wire 1999-2010/May 05
        (c) 2010 Business Wire.
*File 610: contains data from 3/99 forward.
 For archive data (1986-2/99) see File 810.
  File 810:Business Wire 1986-1999/Feb 28
        (c) 1999 Business Wire
*File 810: contains data from 1986-1999.
 See File 610 for current data.

      Set  Items  Description
      ---  -----  -----------
```

? s (forward (20n) contract) and (security or securities)

Processing
Processing
Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
        147657  FORWARD
        292553  CONTRACT
          1961  FORWARD(20N)CONTRACT
        218140  SECURITY
        283247  SECURITIES
           393  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


 15: ABI/Inform(R)_1971-2010/May 06
        516838  FORWARD
        420860  CONTRACT
         10593  FORWARD(20N)CONTRACT
        490312  SECURITY
        463276  SECURITIES
          6274  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


160: Gale Group PROMT(R)_1972-1989
          7270  FORWARD
         83210  CONTRACT
           161  FORWARD(20N)CONTRACT
         19502  SECURITY
         34728  SECURITIES
             5  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


148: Gale Group Trade & Industry DB_1976-2010/May 06
       2180418  FORWARD
        960983  CONTRACT
         17144  FORWARD(20N)CONTRACT
       1248400  SECURITY
       2624446  SECURITIES
         10751  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
         85696  FORWARD
        148551  CONTRACT
           506  FORWARD(20N)CONTRACT
        217223  SECURITY
         41099  SECURITIES
           103  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


610: Business Wire_1999-2010/May 05
        825556  FORWARD
        147060  CONTRACT
          5819  FORWARD(20N)CONTRACT
        286219  SECURITY
        734677  SECURITIES
          4647  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


810: Business Wire_1986-1999/Feb 28
        116003  FORWARD
         72808  CONTRACT
          1108  FORWARD(20N)CONTRACT
         54671  SECURITY
        118326  SECURITIES
           494  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


TOTAL: FILES 9,15,160 and ...
```

```
        3879438  FORWARD
        2126025  CONTRACT
          37292  FORWARD(20N)CONTRACT
        2534467  SECURITY
        4299799  SECURITIES
    S1    22667  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
```

? s remarketed (20n) debt

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
            179  REMARKETED
         151527  DEBT
             28  REMARKETED (20N) DEBT

 15: ABI/Inform(R)_1971-2010/May 06
           1357  REMARKETED
         401412  DEBT
            151  REMARKETED (20N) DEBT

160: Gale Group PROMT(R)_1972-1989
             40  REMARKETED
          40165  DEBT
              1  REMARKETED (20N) DEBT

148: Gale Group Trade & Industry DB_1976-2010/May 06
           1619  REMARKETED
         772105  DEBT
            212  REMARKETED (20N) DEBT

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
            112  REMARKETED
          18389  DEBT
              4  REMARKETED (20N) DEBT

610: Business Wire_1999-2010/May 05
            560  REMARKETED
         203020  DEBT
             75  REMARKETED (20N) DEBT

810: Business Wire_1986-1999/Feb 28
            166  REMARKETED
          75355  DEBT
              5  REMARKETED (20N) DEBT

TOTAL: FILES 9,15,160 and ...
           4033  REMARKETED
        1661973  DEBT
    S2    476  REMARKETED (20N) DEBT
```

? s debt (20n) fixed (20n) coupon

Processing
Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
          26347  COUPON
```

```
        108857  FIXED
        151527  DEBT
           179  DEBT (20N) FIXED (20N) COUPON


 15: ABI/Inform(R)_1971-2010/May 06
         56679  COUPON
        295692  FIXED
        401412  DEBT
           713  DEBT (20N) FIXED (20N) COUPON


160: Gale Group PROMT(R)_1972-1989
          2486  COUPON
         12942  FIXED
         40165  DEBT
             6  DEBT (20N) FIXED (20N) COUPON


148: Gale Group Trade & Industry DB_1976-2010/May 06
         64946  COUPON
        498503  FIXED
        772105  DEBT
           773  DEBT (20N) FIXED (20N) COUPON


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
          2604  COUPON
         18389  DEBT
         58185  FIXED
             2  DEBT (20N) FIXED (20N) COUPON


610: Business Wire_1999-2010/May 05
         10808  COUPON
        203020  DEBT
        171439  FIXED
           136  DEBT (20N) FIXED (20N) COUPON


810: Business Wire_1986-1999/Feb 28
          4257  COUPON
         25251  FIXED
         75355  DEBT
            23  DEBT (20N) FIXED (20N) COUPON


TOTAL: FILES 9,15,160 and ...
       1661973  DEBT
       1170869  FIXED
        168127  COUPON
    S3   1832  DEBT (20N) FIXED (20N) COUPON
```

? s debt (20n) fixed (20n) cash (20n) coupon

Processing
Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
         26347  COUPON
        108857  FIXED
        151527  DEBT
        230195  CASH
            27  DEBT (20N) FIXED (20N) CASH (20N) COUPON


 15: ABI/Inform(R)_1971-2010/May 06
```

```
      56679  COUPON
     295692  FIXED
     401412  DEBT
     512166  CASH
        221  DEBT (20N) FIXED (20N) CASH (20N) COUPON


160: Gale Group PROMT(R)_1972-1989
       2486  COUPON
      12942  FIXED
      40165  DEBT
      52017  CASH
          1  DEBT (20N) FIXED (20N) CASH (20N) COUPON


148: Gale Group Trade & Industry DB_1976-2010/May 06
      64946  COUPON
     498503  FIXED
     772105  DEBT
    1299228  CASH
        197  DEBT (20N) FIXED (20N) CASH (20N) COUPON


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
       2604  COUPON
      18389  DEBT
      58185  FIXED
      63769  CASH
          1  DEBT (20N) FIXED (20N) CASH (20N) COUPON


610: Business Wire_1999-2010/May 05
      10808  COUPON
     203020  DEBT
     323703  CASH
     171439  FIXED
         40  DEBT (20N) FIXED (20N) CASH (20N) COUPON


810: Business Wire_1986-1999/Feb 28
       4257  COUPON
      25251  FIXED
      75355  DEBT
     137814  CASH
          8  DEBT (20N) FIXED (20N) CASH (20N) COUPON


TOTAL: FILES 9,15,160 and ...
    1661973  DEBT
    1170869  FIXED
    2618892  CASH
     168127  COUPON
  S4     495  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

? s periodic (20n) (pay or paid) (20n) interest

Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
       5385  PERIODIC
     307423  INTEREST
     305001  PAY
     156520  PAID
         23  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

```
15: ABI/Inform(R)_1971-2010/May 06
          42838  PERIODIC
         657195  PAY
         405999  PAID
         857587  INTEREST
            239  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


160: Gale Group PROMT(R)_1972-1989
           1207  PERIODIC
          59354  INTEREST
          45131  PAY
          19610  PAID
              2  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


148: Gale Group Trade & Industry DB_1976-2010/May 06
         135071  PERIODIC
        1020554  PAY
         720452  PAID
        2790211  INTEREST
            361  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
           4809  PERIODIC
          94893  INTEREST
         107126  PAY
          44312  PAID
             10  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


610: Business Wire_1999-2010/May 05
          60139  PERIODIC
         124391  PAY
         141944  PAID
         384469  INTEREST
            196  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


810: Business Wire_1986-1999/Feb 28
           4986  PERIODIC
          41664  PAY
          51309  PAID
         156280  INTEREST
              9  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 9,15,160 and ...
         254435  PERIODIC
        2301062  PAY
        1540146  PAID
        4650217  INTEREST
    S5    840  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

? s periodic (20n) contract (20n) payment

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
           5385  PERIODIC
         123412  PAYMENT
         292553  CONTRACT
             15  PERIODIC (20N) CONTRACT (20N) PAYMENT

 15: ABI/Inform(R)_1971-2010/May 06
          42838  PERIODIC
```

```
            226373  PAYMENT
            420860  CONTRACT
               142  PERIODIC (20N) CONTRACT (20N) PAYMENT


160: Gale Group PROMT(R)_1972-1989
              1207  PERIODIC
             10951  PAYMENT
             83210  CONTRACT
                 0  PERIODIC (20N) CONTRACT (20N) PAYMENT


148: Gale Group Trade & Industry DB_1976-2010/May 06
            135071  PERIODIC
            477266  PAYMENT
            960983  CONTRACT
               101  PERIODIC (20N) CONTRACT (20N) PAYMENT


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
              4809  PERIODIC
             30230  PAYMENT
            148551  CONTRACT
                 0  PERIODIC (20N) CONTRACT (20N) PAYMENT


610: Business Wire_1999-2010/May 05
             60139  PERIODIC
            119703  PAYMENT
            147060  CONTRACT
                12  PERIODIC (20N) CONTRACT (20N) PAYMENT


810: Business Wire_1986-1999/Feb 28
              4986  PERIODIC
             33929  PAYMENT
             72808  CONTRACT
                 1  PERIODIC (20N) CONTRACT (20N) PAYMENT


TOTAL: FILES 9,15,160 and ...
            254435  PERIODIC
           2126025  CONTRACT
           1021864  PAYMENT
      S6     271  PERIODIC (20N) CONTRACT (20N) PAYMENT
```

? s debt (20n) coupon


```
  9: Business & Industry(R)_Jul/1994-2010/May 06
         26347  COUPON
        151527  DEBT
          1170  DEBT (20N) COUPON


 15: ABI/Inform(R)_1971-2010/May 06
         56679  COUPON
        401412  DEBT
          4596  DEBT (20N) COUPON


160: Gale Group PROMT(R)_1972-1989
          2486  COUPON
         40165  DEBT
            69  DEBT (20N) COUPON


148: Gale Group Trade & Industry DB_1976-2010/May 06
         64946  COUPON
```

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```
             772105  DEBT
               4248  DEBT (20N) COUPON


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
               2604  COUPON
              18389  DEBT
                 54  DEBT (20N) COUPON


610: Business Wire_1999-2010/May 05
              10808  COUPON
             203020  DEBT
                806  DEBT (20N) COUPON


810: Business Wire_1986-1999/Feb 28
               4257  COUPON
              75355  DEBT
                356  DEBT (20N) COUPON


TOTAL: FILES 9,15,160 and ...
            1661973  DEBT
             168127  COUPON
        S7    11299  DEBT (20N) COUPON
```


? s call (5n) coption


```
  9: Business & Industry(R)_Jul/1994-2010/May 06
                  0  COPTION
             407771  CALL
                  0  CALL (5N) COPTION


 15: ABI/Inform(R)_1971-2010/May 06
                  0  COPTION
             667675  CALL
                  0  CALL (5N) COPTION


160: Gale Group PROMT(R)_1972-1989
                  0  COPTION
              19040  CALL
                  0  CALL (5N) COPTION


148: Gale Group Trade & Industry DB_1976-2010/May 06
                  1  COPTION
            1662933  CALL
                  0  CALL (5N) COPTION


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
                  1  COPTION
             160666  CALL
                  0  CALL (5N) COPTION


610: Business Wire_1999-2010/May 05
                  0  COPTION
             461449  CALL
                  0  CALL (5N) COPTION


810: Business Wire_1986-1999/Feb 28
                  0  COPTION
             105643  CALL
                  0  CALL (5N) COPTION
```

```
TOTAL: FILES 9,15,160 and ...
        3485177  CALL
              2  COPTION
 S8           0  CALL (5N) COPTION
```

? s securitiz???? (20n) (see (5n) common (5n) (stock or security????))

Processing
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```
  9: Business & Industry(R)_Jul/1994-2010/May 06
         151667  COMMON
         517459  SEE
         218163  SECURITY????
         311008  STOCK
           5918  SECURITIZ????
              0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                 SECURITY????))

 15: ABI/Inform(R)_1971-2010/May 06
         543582  COMMON
        1171426  SEE
         490387  SECURITY????
         623553  STOCK
          11701  SECURITIZ????
              0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                 SECURITY????))

160: Gale Group PROMT(R)_1972-1989
          16767  SEE
          42904  COMMON
          19507  SECURITY????
          86140  STOCK
             82  SECURITIZ????
              0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                 SECURITY????))

148: Gale Group Trade & Industry DB_1976-2010/May 06
        1450688  COMMON
        1837126  SEE
        1248621  SECURITY????
        2029789  STOCK
          17465  SECURITIZ????
              0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                 SECURITY????))

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
             95  SECURITIZ????
         131788  COMMON
         272141  SEE
          90889  STOCK
         217235  SECURITY????
              0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                 SECURITY????))

610: Business Wire_1999-2010/May 05
         278123  SEE
         353242  COMMON
```

```
        286247  SECURITY????
        485245  STOCK
          4396  SECURITIZ????
             0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                SECURITY????))

810: Business Wire_1986-1999/Feb 28
         62756  SEE
        212868  COMMON
         54680  SECURITY????
        244493  STOCK
          1412  SECURITIZ????
             0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                SECURITY????))

TOTAL: FILES 9,15,160 and ...
         41069  SECURITIZ????
       4155798  SEE
       2886739  COMMON
       3871117  STOCK
       2534840  SECURITY????
S9           0  SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                SECURITY????))
```

? s pd>20021007

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   9: Business & Industry(R)_Jul/1994-2010/May 06
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        1848926  PD>20021007

 15: ABI/Inform(R)_1971-2010/May 06
Processing
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Processing
        3146542  PD>20021007

160: Gale Group PROMT(R)_1972-1989
             0  PD>20021007

148: Gale Group Trade & Industry DB_1976-2010/May 06
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```
Processing
        10545977  PD>20021007


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
Processing
        1055870  PD>20021007


610: Business Wire_1999-2010/May 05
Processing
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        1537573  PD>20021007


810: Business Wire_1986-1999/Feb 28
            0  PD>20021007


TOTAL: FILES 9,15,160 and ...
     S1018134888  PD>20021007
```

? s au=jones, phil

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
            0  AU=JONES, PHIL


 15: ABI/Inform(R)_1971-2010/May 06
           22  AU=JONES, PHIL


160: Gale Group PROMT(R)_1972-1989
            0  AU=JONES, PHIL


148: Gale Group Trade & Industry DB_1976-2010/May 06
           15  AU=JONES, PHIL


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
            1  AU=JONES, PHIL


610: Business Wire_1999-2010/May 05
            0  AU=JONES, PHIL


810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
            0  AU=JONES, PHIL


TOTAL: FILES 9,15,160 and ...
     S11       38  AU=JONES, PHIL
```

? s au=jones, Philip

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
            0  AU=JONES, PHILIP


 15: ABI/Inform(R)_1971-2010/May 06
           15  AU=JONES, PHILIP


160: Gale Group PROMT(R)_1972-1989
```

```
           0  AU=JONES, PHILIP

148: Gale Group Trade & Industry DB_1976-2010/May 06
          94  AU=JONES, PHILIP

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
           0  AU=JONES, PHILIP

610: Business Wire_1999-2010/May 05
           0  AU=JONES, PHILIP

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
           0  AU=JONES, PHILIP

TOTAL: FILES 9,15,160 and ...
     S12    109  AU=JONES, PHILIP
```

? s au=schoen, Karen

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
           0  AU=SCHOEN, KAREN

 15: ABI/Inform(R)_1971-2010/May 06
           0  AU=SCHOEN, KAREN

160: Gale Group PROMT(R)_1972-1989
           0  AU=SCHOEN, KAREN

148: Gale Group Trade & Industry DB_1976-2010/May 06
           0  AU=SCHOEN, KAREN

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
           0  AU=SCHOEN, KAREN

610: Business Wire_1999-2010/May 05
           0  AU=SCHOEN, KAREN

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
           0  AU=SCHOEN, KAREN

TOTAL: FILES 9,15,160 and ...
     S13      0  AU=SCHOEN, KAREN
```

? s au=schoen, k

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
           0  AU=SCHOEN, K

 15: ABI/Inform(R)_1971-2010/May 06
           0  AU=SCHOEN, K

160: Gale Group PROMT(R)_1972-1989
```

```
                          0   AU=SCHOEN, K

148: Gale Group Trade & Industry DB_1976-2010/May 06
                          0   AU=SCHOEN, K

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
                          0   AU=SCHOEN, K

610: Business Wire_1999-2010/May 05
                          0   AU=SCHOEN, K

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
                          0   AU=SCHOEN, K

TOTAL: FILES 9,15,160 and ...
     S14        0   AU=SCHOEN, K
```

? s s3 and s7

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
              179   S3
             1170   S7
              105   S3 AND S7

 15: ABI/Inform(R)_1971-2010/May 06
              713   S3
             4596   S7
              509   S3 AND S7

160: Gale Group PROMT(R)_1972-1989
                6   S3
               69   S7
                4   S3 AND S7

148: Gale Group Trade & Industry DB_1976-2010/May 06
              773   S3
             4248   S7
              493   S3 AND S7

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
                2   S3
               54   S7
                2   S3 AND S7

610: Business Wire_1999-2010/May 05
              136   S3
              806   S7
               68   S3 AND S7

810: Business Wire_1986-1999/Feb 28
               23   S3
              356   S7
               21   S3 AND S7

TOTAL: FILES 9,15,160 and ...
             1832   S3
            11299   S7
     S15     1202   S3 AND S7
```

? s s6 and s7

```
 9: Business & Industry(R)_Jul/1994-2010/May 06
             15   S6
           1170   S7
              0   S6 AND S7


15: ABI/Inform(R)_1971-2010/May 06
            142   S6
           4596   S7
              5   S6 AND S7


160: Gale Group PROMT(R)_1972-1989
              0   S6
             69   S7
              0   S6 AND S7


148: Gale Group Trade & Industry DB_1976-2010/May 06
            101   S6
           4248   S7
              0   S6 AND S7


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
              0   S6
             54   S7
              0   S6 AND S7


610: Business Wire_1999-2010/May 05
             12   S6
            806   S7
              0   S6 AND S7


810: Business Wire_1986-1999/Feb 28
              1   S6
            356   S7
              0   S6 AND S7

TOTAL: FILES 9,15,160 and ...
            271   S6
          11299   S7
   S16        5   S6 AND S7
```


? s s9 not s10

```
 9: Business & Industry(R)_Jul/1994-2010/May 06
              0   S9
        1848926   S10
              0   S9 NOT S10


15: ABI/Inform(R)_1971-2010/May 06
              0   S9
        3146542   S10
              0   S9 NOT S10
```

```
160: Gale Group PROMT(R)_1972-1989
                0  S9
                0  S10
                0  S9 NOT S10


148: Gale Group Trade & Industry DB_1976-2010/May 06
                0  S9
         10545977  S10
                0  S9 NOT S10


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
                0  S9
          1055870  S10
                0  S9 NOT S10


610: Business Wire_1999-2010/May 05
                0  S9
          1537573  S10
                0  S9 NOT S10


810: Business Wire_1986-1999/Feb 28
                0  S9
                0  S10
                0  S9 NOT S10


TOTAL: FILES 9,15,160 and ...
                0  S9
         18134888  S10
      S17        0  S9 NOT S10
```


? ds

Processing


```
Set    File     Items   Description
         9       393
        15      6274
       160         5
       148     10751
       275       103
       610      4647
       810       494
S1             22667   (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
         9        28
        15       151
       160         1
       148       212
       275         4
       610        75
       810         5
S2               476   REMARKETED (20N) DEBT
         9       179
        15       713
       160         6
       148       773
       275         2
       610       136
       810        23
```

```
S3              1832    DEBT (20N) FIXED (20N) COUPON
        9         27
       15        221
      160          1
      148        197
      275          1
      610         40
      810          8
S4               495    DEBT (20N) FIXED (20N) CASH (20N) COUPON
        9         23
       15        239
      160          2
      148        361
      275         10
      610        196
      810          9
S5               840    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
        9         15
       15        142
      160          0
      148        101
      275          0
      610         12
      810          1
S6               271    PERIODIC (20N) CONTRACT (20N) PAYMENT
        9       1170
       15       4596
      160         69
      148       4248
      275         54
      610        806
      810        356
S7             11299    DEBT (20N) COUPON
        9          0
       15          0
      160          0
      148          0
      275          0
      610          0
      810          0
S8                 0    CALL (5N) COPTION
        9          0
       15          0
      160          0
      148          0
      275          0
      610          0
      810          0
S9                 0    SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR -
                        SECURITY????))
        9    1848926
       15    3146542
      160          0
      148   10545977
      275    1055870
      610    1537573
      810          0
S10         18134888    PD>20021007
        9          0
       15         22
      160          0
      148         15
```

17

```
         275           1
         610           0
         810           0
S11                   38    AU=JONES, PHIL
           9           0
          15          15
         160           0
         148          94
         275           0
         610           0
         810           0
S12                  109    AU=JONES, PHILIP
           9           0
          15           0
         160           0
         148           0
         275           0
         610           0
         810           0
S13                    0    AU=SCHOEN, KAREN
           9           0
          15           0
         160           0
         148           0
         275           0
         610           0
         810           0
S14                    0    AU=SCHOEN, K
           9         105
          15         509
         160           4
         148         493
         275           2
         610          68
         810          21
S15                 1202    S3 AND S7
           9           0
          15           5
         160           0
         148           0
         275           0
         610           0
         810           0
S16                    5    S6 AND S7
           9           0
          15           0
         160           0
         148           0
         275           0
         610           0
         810           0
S17                    0    S9 NOT S10
```

? s call (5n) option

Processing

```
    9: Business & Industry(R)_Jul/1994-2010/May 06
         118678  OPTION
```

```
        407771  CALL
          2090  CALL (5N) OPTION


  15: ABI/Inform(R)_1971-2010/May 06
        299218  OPTION
        667675  CALL
          5561  CALL (5N) OPTION


 160: Gale Group PROMT(R)_1972-1989
         17855  OPTION
         19040  CALL
            70  CALL (5N) OPTION


 148: Gale Group Trade & Industry DB_1976-2010/May 06
        566014  OPTION
       1662933  CALL
          9685  CALL (5N) OPTION


 275: Gale Group Computer DB(TM)_1983-2010/Mar 30
         95443  OPTION
        160666  CALL
           723  CALL (5N) OPTION


 610: Business Wire_1999-2010/May 05
        107616  OPTION
        461449  CALL
          2066  CALL (5N) OPTION


 810: Business Wire_1986-1999/Feb 28
         40947  OPTION
        105643  CALL
           346  CALL (5N) OPTION

TOTAL: FILES 9,15,160 and ...
       3485177  CALL
       1245771  OPTION
   S18   20541  CALL (5N) OPTION
```

? s s3 and s17

```
   9: Business & Industry(R)_Jul/1994-2010/May 06
             0  S17
           179  S3
             0  S3 AND S17


  15: ABI/Inform(R)_1971-2010/May 06
             0  S17
           713  S3
             0  S3 AND S17


 160: Gale Group PROMT(R)_1972-1989
             0  S17
             6  S3
             0  S3 AND S17


 148: Gale Group Trade & Industry DB_1976-2010/May 06
             0  S17
           773  S3
             0  S3 AND S17
```

```
275: Gale Group Computer DB(TM)_1983-2010/Mar 30
              0  S17
              2  S3
              0  S3 AND S17


610: Business Wire_1999-2010/May 05
              0  S17
            136  S3
              0  S3 AND S17


810: Business Wire_1986-1999/Feb 28
              0  S17
             23  S3
              0  S3 AND S17


TOTAL: FILES 9,15,160 and ...
           1832  S3
              0  S17
   S19         0  S3 AND S17
```

? s s3 and s18

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
            179  S3
           2090  S18
             22  S3 AND S18


 15: ABI/Inform(R)_1971-2010/May 06
            713  S3
           5561  S18
             57  S3 AND S18


160: Gale Group PROMT(R)_1972-1989
              6  S3
             70  S18
              0  S3 AND S18


148: Gale Group Trade & Industry DB_1976-2010/May 06
            773  S3
           9685  S18
             35  S3 AND S18


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
              2  S3
            723  S18
              0  S3 AND S18


610: Business Wire_1999-2010/May 05
            136  S3
           2066  S18
              1  S3 AND S18


810: Business Wire_1986-1999/Feb 28
             23  S3
            346  S18
              0  S3 AND S18


TOTAL: FILES 9,15,160 and ...
```

```
        1832  S3
       20541  S18
S20      115  S3 AND S18
```

? ds

```
Set    File    Items   Description
         9      393
        15     6274
       160        5
       148    10751
       275      103
       610     4647
       810      494
S1            22667   (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
         9       28
        15      151
       160        1
       148      212
       275        4
       610       75
       810        5
S2              476   REMARKETED (20N) DEBT
         9      179
        15      713
       160        6
       148      773
       275        2
       610      136
       810       23
S3             1832   DEBT (20N) FIXED (20N) COUPON
         9       27
        15      221
       160        1
       148      197
       275        1
       610       40
       810        8
S4              495   DEBT (20N) FIXED (20N) CASH (20N) COUPON
         9       23
        15      239
       160        2
       148      361
       275       10
       610      196
       810        9
S5              840   PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
         9       15
        15      142
       160        0
       148      101
       275        0
       610       12
       810        1
S6              271   PERIODIC (20N) CONTRACT (20N) PAYMENT
         9     1170
        15     4596
       160       69
       148     4248
```

21

```
         275        54
         610       806
         810       356
S7             11299    DEBT (20N) COUPON
           9        0
          15        0
         160        0
         148        0
         275        0
         610        0
         810        0
S8                 0    CALL (5N) COPTION
           9        0
          15        0
         160        0
         148        0
         275        0
         610        0
         810        0
S9                 0    SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR -
                        SECURITY????))
           9  1848926
          15  3146542
         160        0
         148 10545977
         275  1055870
         610  1537573
         810        0
S10          18134888   PD>20021007
           9        0
          15       22
         160        0
         148       15
         275        1
         610        0
         810        0
S11               38    AU=JONES, PHIL
           9        0
          15       15
         160        0
         148       94
         275        0
         610        0
         810        0
S12              109    AU=JONES, PHILIP
           9        0
          15        0
         160        0
         148        0
         275        0
         610        0
         810        0
S13                0    AU=SCHOEN, KAREN
           9        0
          15        0
         160        0
         148        0
         275        0
         610        0
         810        0
S14                0    AU=SCHOEN, K
           9      105
```

```
        15         509
       160           4
       148         493
       275           2
       610          68
       810          21
S15               1202    S3 AND S7
         9           0
        15           5
       160           0
       148           0
       275           0
       610           0
       810           0
S16                  5    S6 AND S7
         9           0
        15           0
       160           0
       148           0
       275           0
       610           0
       810           0
S17                  0    S9 NOT S10
         9        2090
        15        5561
       160          70
       148        9685
       275         723
       610        2066
       810         346
S18              20541    CALL (5N) OPTION
         9           0
        15           0
       160           0
       148           0
       275           0
       610           0
       810           0
S19                  0    S3 AND S17
         9          22
        15          57
       160           0
       148          35
       275           0
       610           1
       810           0
S20                115    S3 AND S18
```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

Processing
Processing
Processing
Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
        151667  COMMON
        327042  SELL
```

```
            311008  STOCK
            429077  SECURIT????
              5918  SECURITIZ????
                 1  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


    15: ABI/Inform(R)_1971-2010/May 06
            502153  SELL
            543582  COMMON
            623553  STOCK
            892514  SECURIT????
             11701  SECURITIZ????
                 2  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


   160: Gale Group PROMT(R)_1972-1989
                82  SECURITIZ????
             42904  COMMON
             85734  SELL
             53453  SECURIT????
             86140  STOCK
                 0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


   148: Gale Group Trade & Industry DB_1976-2010/May 06
           1135968  SELL
           1450688  COMMON
           2029789  STOCK
           3604177  SECURIT????
             17465  SECURITIZ????
                 1  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


   275: Gale Group Computer DB(TM)_1983-2010/Mar 30
                95  SECURITIZ????
            104276  SELL
            131788  COMMON
             90889  STOCK
            254277  SECURIT????
                 0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


   610: Business Wire_1999-2010/May 05
            158945  SELL
            353242  COMMON
            485245  STOCK
            918784  SECURIT????
              4396  SECURITIZ????
                 0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


   810: Business Wire_1986-1999/Feb 28
             50233  SELL
            212868  COMMON
            165313  SECURIT????
            244493  STOCK
              1412  SECURITIZ????
                 0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))


TOTAL: FILES 9,15,160 and ...
             41069  SECURITIZ????
```

```
        2364351   SELL
        2886739   COMMON
        3871117   STOCK
        6317595   SECURIT????
  S21         4   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                  SECURIT????))
```

? s s21 not s10

Processing

```
  9: Business & Industry(R)_Jul/1994-2010/May 06
               1  S21
         1848926  S10
               1  S21 NOT S10


 15: ABI/Inform(R)_1971-2010/May 06
               2  S21
         3146542  S10
               1  S21 NOT S10


160: Gale Group PROMT(R)_1972-1989
               0  S21
               0  S10
               0  S21 NOT S10


148: Gale Group Trade & Industry DB_1976-2010/May 06
               1  S21
        10545977  S10
               1  S21 NOT S10


275: Gale Group Computer DB(TM)_1983-2010/Mar 30
               0  S21
         1055870  S10
               0  S21 NOT S10


610: Business Wire_1999-2010/May 05
               0  S21
         1537573  S10
               0  S21 NOT S10


810: Business Wire_1986-1999/Feb 28
               0  S21
               0  S10
               0  S21 NOT S10


TOTAL: FILES 9,15,160 and ...
               4  S21
        18134888  S10
  S22         3  S21 NOT S10
```

? rd

```
  S23         3  RD   (unique items)
```

? t /6,k/all

23/6,K/1 (Item 1 from file: 9)
DIALOG(R)File 9: Business & Industry(R)

00734409 Supplier Number: 23297082
Imperial Spinning Off Jumbo Conduit Business

September 12, 1995

ABSTRACT:

...Imperial Credit's ICI Funding Corp subsidiary will purchase
nonconforming loans from third-party correspondents, **securitize**
them, and then **sell** them. Imperial Credit expected to **sell**
4.6 mil **common** shares through a public offering in 10/95. The
article compares the new unit to...

Dialog eLink: USPTO Full Text Retrieval Options
23/6,K/2 (Item 1 from file: 15)
DIALOG(R)File 15: ABI/Inform(R)

00917740   95-67132
USE FORMAT 7 OR 9 FOR FULL TEXT
RBC median for 1993 was 350%, Salomon Brothers says

Sep 1994 **Length:** 1 Pages
Word Count: 327
Text:

...many new issues or by reclassifying assets to other lower-risk
categories. Others chose to **sell** liquid high-factor assets like
common stock. Companies with troubled real estate investments
securitized commercial mortgage holdings and used real estate
investment trusts to move assets off their balance...

23/6,K/3 (Item 1 from file: 148)
DIALOG(R)File 148: Gale Group Trade & Industry DB

07537713   **Supplier Number:** 15860168 (USE FORMAT 7 OR 9 FOR FULL TEXT)
RBC median for 1993 was 350%, Salomon Brothers says. (risk-based capital)

(Brief Article)

Sept , 1994
Word Count: 370   **Line Count:** 00028

```
...many new issues or by reclassifying assets to other lower-risk
categories. Others chose to sell liquid high-factor assets like
common stock. Companies with troubled real estate investments
securitized commercial mortgage holdings and used real estate
investment trusts to move assets off their balance...
```

? t /9/3

23/9/3 (Item 1 from file: 148)
DIALOG(R)File 148: Gale Group Trade & Industry DB
(c) 2010 Gale/Cengage. All rights reserved.

07537713   **Supplier Number:** 15860168 (THIS IS THE FULL TEXT)
RBC median for 1993 was 350%, Salomon Brothers says. (risk-based capital)
(Brief Article)

Best's Review - Life-Health Insurance Edition , v95 , n5 , p12(1)
Sept , 1994
Document Type: Brief Article
ISSN: 0005-9706
Language: ENGLISH
Record Type: FULLTEXT
Word Count: 370   **Line Count:** 00028

Text:

```
 RBC MEDIAN FOR 1993 WAS 350%, SALOMON BROTHERS SAYS. The median ratio of
risk-based capital for life insurers is 350%, well above regulatory
thresholds, according to a Salomon Brothers Inc. survey, but the price of a
high score may be a lower investment return. At year-end 1993, life
insurers were required to file risk-based capital calculations with the
National Association of Insurance Commissioners. Salomon calculates an
insurance company's risk-based capital ratio by dividing the total adjusted
capital of a company by total risk-based capital (not one half of the
risk-based capital, the number reported in the annual statement).



 Of the 1,075 companies surveyed, Salomon says only 16 companies, or 1.5%,
reported a ratio below 100%, the "regulatory action" zone, according to
NAIC guidelines. Twenty-four companies, or 2.2%, were between 100% and
125%, the "red flag" zone. Eighty-four percent of the companies have ratios
that exceed 200%. The NAIC says that an adequate risk-based capital ratio
is above 125%.
     Salomon notes that insurers appeared to have done a fair amount of
tinkering to achieve what they perceived as an RBC ideal. For example, to
raise the numerator of the equation, stock companies raised capital by
```

selling new shares of common and preferred stock and by issuing new debt at the holding company level. The capital raised by new common stock, preferred stock and debt by life insurers totaled $1.03 billion, $840 million and $1.96 billion respectively, according to Salomon. Mutuals, however, issued surplus notes to raise capital for a total of $1.85 billion.

  To reduce the denominator of the equation, a few companies favored a cosmetic approach, Salomon says. They reduced their bond portfolios by buying small pieces of many new issues or by reclassifying assets to other lower-risk categories. Others chose to **sell** liquid high-factor assets like **common stock**. Companies with troubled real estate investments **securitized** commercial mortgage holdings and used real estate investment trusts to move assets off their balance sheets. The majority of companies chose to invest in fixed income assets, such as bonds.

COPYRIGHT 1994 A.M. Best Company Inc.
Industry Codes/Names: INSR Insurance and Human Resources
Descriptors: Life insurance industry--Statistics; Venture capital--Statistics
Product/Industry Names: 6310000 (Life Insurance)
Product/Industry Names: 6311 Life insurance
File Segment: TI File 148

? ds

```
Set    File    Items   Description
          9      393
         15     6274
        160        5
        148    10751
        275      103
        610     4647
        810      494
S1             22667    (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
          9       28
         15      151
        160        1
        148      212
        275        4
        610       75
        810        5
S2               476    REMARKETED (20N) DEBT
          9      179
         15      713
        160        6
        148      773
        275        2
        610      136
        810       23
S3              1832    DEBT (20N) FIXED (20N) COUPON
          9       27
         15      221
        160        1
        148      197
        275        1
        610       40
```

```
        810          8
S4                 495    DEBT (20N) FIXED (20N) CASH (20N) COUPON
          9         23
         15        239
        160          2
        148        361
        275         10
        610        196
        810          9
S5                 840    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
          9         15
         15        142
        160          0
        148        101
        275          0
        610         12
        810          1
S6                 271    PERIODIC (20N) CONTRACT (20N) PAYMENT
          9       1170
         15       4596
        160         69
        148       4248
        275         54
        610        806
        810        356
S7               11299    DEBT (20N) COUPON
          9          0
         15          0
        160          0
        148          0
        275          0
        610          0
        810          0
S8                   0    CALL (5N) COPTION
          9          0
         15          0
        160          0
        148          0
        275          0
        610          0
        810          0
S9                   0    SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR –
                          SECURITY????))
          9    1848926
         15    3146542
        160          0
        148   10545977
        275    1055870
        610    1537573
        810          0
S10           18134888    PD>20021007
          9          0
         15         22
        160          0
        148         15
        275          1
        610          0
        810          0
S11                 38    AU=JONES, PHIL
          9          0
         15         15
        160          0
```

```
        148           94
        275            0
        610            0
        810            0
S12                  109    AU=JONES, PHILIP
          9            0
         15            0
        160            0
        148            0
        275            0
        610            0
        810            0
S13                    0    AU=SCHOEN, KAREN
          9            0
         15            0
        160            0
        148            0
        275            0
        610            0
        810            0
S14                    0    AU=SCHOEN, K
          9          105
         15          509
        160            4
        148          493
        275            2
        610           68
        810           21
S15                 1202    S3 AND S7
          9            0
         15            5
        160            0
        148            0
        275            0
        610            0
        810            0
S16                    5    S6 AND S7
          9            0
         15            0
        160            0
        148            0
        275            0
        610            0
        810            0
S17                    0    S9 NOT S10
          9         2090
         15         5561
        160           70
        148         9685
        275          723
        610         2066
        810          346
S18                20541    CALL (5N) OPTION
          9            0
         15            0
        160            0
        148            0
        275            0
        610            0
        810            0
S19                    0    S3 AND S17
          9           22
```

```
         15          57
        160           0
        148          35
        275           0
        610           1
        810           0
S20                 115    S3 AND S18
          9           1
         15           2
        160           0
        148           1
        275           0
        610           0
        810           0
S21                   4    SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                           SECURIT????))
          9           1
         15           1
        160           0
        148           1
        275           0
        610           0
        810           0
S22                   3    S21 NOT S10
          9           1
         15           1
        160           0
        148           1
        275           0
        610           0
        810           0
S23                   3    RD   (unique items)
```

? b core2

```
        07may10 11:53:09 User233765 Session D203.2
            $24.25     4.138 DialUnits File9
               $0.30  1 Type(s) in Format 95 (KWIC)
            $0.30   1 Types
     $24.55  Estimated cost File9
            $44.15     7.535 DialUnits File15
               $0.30  1 Type(s) in Format 95 (KWIC)
            $0.30   1 Types
     $44.45  Estimated cost File15
            $2.97     0.507 DialUnits File160
      $2.97  Estimated cost File160
          $154.71   26.400 DialUnits File148
               $4.19  1 Type(s) in Format  9
               $0.31  1 Type(s) in Format 95 (KWIC)
            $4.50   2 Types
    $159.21  Estimated cost File148
            $19.56     3.338 DialUnits File275
     $19.56  Estimated cost File275
            $7.89     7.237 DialUnits File610
      $7.89  Estimated cost File610
            $0.76     0.695 DialUnits File810
      $0.76  Estimated cost File810
            OneSearch, 7 files, 49.851 DialUnits FileOS
      $5.34  INTERNET
```

31

```
   $264.73  Estimated cost this search
   $264.79  Estimated total session cost  50.097 DialUnits

SYSTEM:OS  - DIALOG OneSearch
   File  20:Dialog Global Reporter 1997-2010/May 07
         (c) 2010 Dialog
   File 624:McGraw-Hill Publications 1985-2010/May 06
         (c) 2010 McGraw-Hill Co. Inc
   File 621:Gale Group New Prod.Annou.(R) 1985-2010/Mar 19
         (c) 2010 Gale/Cengage
   File 636:Gale Group Newsletter DB(TM) 1987-2010/Apr 05
         (c) 2010 Gale/Cengage
   File 613:PR Newswire 1999-2010/May 06
         (c) 2010 PR Newswire Association Inc
*File 613: File 613 now contains data from 5/99 forward.
Archive data (1987-4/99) is available in File 813.
   File 634:San Jose Mercury  Jun 1985-2010/May 06
         (c) 2010 San Jose Mercury News
   File 813:PR Newswire 1987-1999/Apr 30
         (c) 1999 PR Newswire Association Inc
*File 813: contains data from 1987-1999.
For current data see File 613.

        Set  Items  Description
        ---  -----  -----------
```

? s (forward (20n) contract) and (security or securities)

Processing
Processing
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Processing
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Processing

```
 20: Dialog Global Reporter_1997-2010/May 07
Processing
Processing
        5629594  FORWARD
        2614413  CONTRACT
          49879  FORWARD(20N)CONTRACT
       10378695  SECURITY
        5424585  SECURITIES
          23341  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

624: McGraw-Hill Publications_1985-2010/May 06
         103230  FORWARD
         267930  CONTRACT
           9255  FORWARD(20N)CONTRACT
          78372  SECURITY
          56578  SECURITIES
           1006  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
        1524777  FORWARD
         324679  CONTRACT
          11288  FORWARD(20N)CONTRACT
```

```
       542292  SECURITY
      1356099  SECURITIES
         8430  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
       851197  FORWARD
       376482  CONTRACT
         4333  FORWARD(20N)CONTRACT
       452086  SECURITY
       425977  SECURITIES
         2240  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


613: PR Newswire_1999-2010/May 06
       997882  FORWARD
       194937  CONTRACT
         7129  FORWARD(20N)CONTRACT
       343253  SECURITY
       837480  SECURITIES
         5400  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


634: San Jose Mercury_ Jun 1985-2010/May 06
        51254  FORWARD
        53039  CONTRACT
         1256  FORWARD(20N)CONTRACT
        57293  SECURITY
        14446  SECURITIES
           46  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


813: PR Newswire_1987-1999/Apr 30
       147021  FORWARD
        85545  CONTRACT
         1398  FORWARD(20N)CONTRACT
        64015  SECURITY
       151060  SECURITIES
          484  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


TOTAL: FILES 20,624,621 and ...
      9304955  FORWARD
      3917025  CONTRACT
        84538  FORWARD(20N)CONTRACT
     11916006  SECURITY
      8266225  SECURITIES
   S1   40947  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
```

? s remarketed (20n) debt

Processing

```
 20: Dialog Global Reporter_1997-2010/May 07
         1527  REMARKETED
      2267086  DEBT
          186  REMARKETED (20N) DEBT


624: McGraw-Hill Publications_1985-2010/May 06
           77  REMARKETED
        45520  DEBT
            2  REMARKETED (20N) DEBT


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
```

```
             867   REMARKETED
          373929   DEBT
             104   REMARKETED (20N) DEBT


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
             212   REMARKETED
          197660   DEBT
               5   REMARKETED (20N) DEBT


613: PR Newswire_1999-2010/May 06
             309   REMARKETED
          210678   DEBT
              31   REMARKETED (20N) DEBT


634: San Jose Mercury_ Jun 1985-2010/May 06
               2   REMARKETED
           15049   DEBT
               0   REMARKETED (20N) DEBT


813: PR Newswire_1987-1999/Apr 30
             317   REMARKETED
          108163   DEBT
              37   REMARKETED (20N) DEBT


TOTAL: FILES 20,624,621 and ...
            3311   REMARKETED
         3218085   DEBT
   S2      365   REMARKETED (20N) DEBT
```


? s debt (20n) fixed (20n) coupon

Processing

```
 20: Dialog Global Reporter_1997-2010/May 07
          124118   COUPON
         1377305   FIXED
         2267086   DEBT
            1534   DEBT (20N) FIXED (20N) COUPON


624: McGraw-Hill Publications_1985-2010/May 06
             779   COUPON
           45520   DEBT
           78804   FIXED
               7   DEBT (20N) FIXED (20N) COUPON


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
           20468   COUPON
          197139   FIXED
          373929   DEBT
             232   DEBT (20N) FIXED (20N) COUPON


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
           22896   COUPON
          145166   FIXED
          197660   DEBT
             140   DEBT (20N) FIXED (20N) COUPON


613: PR Newswire_1999-2010/May 06
           12376   COUPON
```

```
       210678  DEBT
       126449  FIXED
          141  DEBT (20N) FIXED (20N) COUPON


634: San Jose Mercury_ Jun 1985-2010/May 06
         1037  COUPON
         9416  FIXED
        15049  DEBT
            1  DEBT (20N) FIXED (20N) COUPON


813: PR Newswire_1987-1999/Apr 30
         6392  COUPON
        33673  FIXED
       108163  DEBT
           58  DEBT (20N) FIXED (20N) COUPON


TOTAL: FILES 20,624,621 and ...
      3218085  DEBT
      1967952  FIXED
       188066  COUPON
   S3   2113  DEBT (20N) FIXED (20N) COUPON
```


? s debt (20n) fixed (20n) cash (20n) coupon

Processing
Processing

```
 20: Dialog Global Reporter_1997-2010/May 07
       124118  COUPON
      1377305  FIXED
      2267086  DEBT
      3908813  CASH
          352  DEBT (20N) FIXED (20N) CASH (20N) COUPON


624: McGraw-Hill Publications_1985-2010/May 06
          779  COUPON
        45520  DEBT
        78804  FIXED
        81741  CASH
            6  DEBT (20N) FIXED (20N) CASH (20N) COUPON


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
        20468  COUPON
       197139  FIXED
       373929  DEBT
       647414  CASH
           70  DEBT (20N) FIXED (20N) CASH (20N) COUPON


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
        22896  COUPON
       145166  FIXED
       197660  DEBT
       350110  CASH
           25  DEBT (20N) FIXED (20N) CASH (20N) COUPON


613: PR Newswire_1999-2010/May 06
        12376  COUPON
       210678  DEBT
       126449  FIXED
```

```
          395082  CASH
              38  DEBT (20N) FIXED (20N) CASH (20N) COUPON


634: San Jose Mercury_ Jun 1985-2010/May 06
            1037  COUPON
            9416  FIXED
           15049  DEBT
           35269  CASH
               0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


813: PR Newswire_1987-1999/Apr 30
            6392  COUPON
           33673  FIXED
          108163  DEBT
          178128  CASH
              24  DEBT (20N) FIXED (20N) CASH (20N) COUPON


TOTAL: FILES 20,624,621 and ...
         3218085  DEBT
         1967952  FIXED
         5596557  CASH
          188066  COUPON
     S4    515  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

? s periodic (20n) (pay or paid) (20n) interest

Processing
Processing

```
 20: Dialog Global Reporter_1997-2010/May 07
          201384  PERIODIC
         5630618  INTEREST
         4776508  PAY
         3234203  PAID
             434  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


624: McGraw-Hill Publications_1985-2010/May 06
            4073  PERIODIC
          107834  PAY
           53306  PAID
          157054  INTEREST
               9  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
          105566  PERIODIC
          262245  PAY
          272637  PAID
          742932  INTEREST
             210  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
           15079  PERIODIC
          310213  PAY
          182277  PAID
          455369  INTEREST
              36  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


613: PR Newswire_1999-2010/May 06
           68283  PERIODIC
```

```
         171693  PAY
         196981  PAID
         450862  INTEREST
             33  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


634: San Jose Mercury_ Jun 1985-2010/May 06
           1504  PERIODIC
          63124  INTEREST
         103640  PAY
          56720  PAID
              3  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


813: PR Newswire_1987-1999/Apr 30
           7611  PERIODIC
          68754  PAY
          75458  PAID
         218283  INTEREST
             21  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


TOTAL: FILES 20,624,621 and ...
         403500  PERIODIC
        5800887  PAY
        4071582  PAID
        7718242  INTEREST
   S5      746  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

? s periodic (20n) contract (20n) payment

```
 20: Dialog Global Reporter_1997-2010/May 07
         201384  PERIODIC
        1318000  PAYMENT
        2614413  CONTRACT
             75  PERIODIC (20N) CONTRACT (20N) PAYMENT


624: McGraw-Hill Publications_1985-2010/May 06
           4073  PERIODIC
          27881  PAYMENT
         267930  CONTRACT
              5  PERIODIC (20N) CONTRACT (20N) PAYMENT


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
         105566  PERIODIC
         217644  PAYMENT
         324679  CONTRACT
             16  PERIODIC (20N) CONTRACT (20N) PAYMENT


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
          15079  PERIODIC
         146419  PAYMENT
         376482  CONTRACT
             29  PERIODIC (20N) CONTRACT (20N) PAYMENT


613: PR Newswire_1999-2010/May 06
          68283  PERIODIC
         141134  PAYMENT
         194937  CONTRACT
              5  PERIODIC (20N) CONTRACT (20N) PAYMENT


634: San Jose Mercury_ Jun 1985-2010/May 06
```

```
      1504  PERIODIC
     10707  PAYMENT
     53039  CONTRACT
         0  PERIODIC (20N) CONTRACT (20N) PAYMENT


813: PR Newswire_1987-1999/Apr 30
      7611  PERIODIC
     49043  PAYMENT
     85545  CONTRACT
         7  PERIODIC (20N) CONTRACT (20N) PAYMENT


TOTAL: FILES 20,624,621 and ...
    403500  PERIODIC
   3917025  CONTRACT
   1910828  PAYMENT
S6      137  PERIODIC (20N) CONTRACT (20N) PAYMENT
```

? s debt (20n) coupon


```
 20: Dialog Global Reporter_1997-2010/May 07
    124118  COUPON
   2267086  DEBT
      8976  DEBT (20N) COUPON


624: McGraw-Hill Publications_1985-2010/May 06
       779  COUPON
     45520  DEBT
        96  DEBT (20N) COUPON


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
     20468  COUPON
    373929  DEBT
      1628  DEBT (20N) COUPON


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
     22896  COUPON
    197660  DEBT
      1427  DEBT (20N) COUPON


613: PR Newswire_1999-2010/May 06
     12376  COUPON
    210678  DEBT
       843  DEBT (20N) COUPON


634: San Jose Mercury_ Jun 1985-2010/May 06
      1037  COUPON
     15049  DEBT
         9  DEBT (20N) COUPON


813: PR Newswire_1987-1999/Apr 30
      6392  COUPON
    108163  DEBT
       638  DEBT (20N) COUPON


TOTAL: FILES 20,624,621 and ...
   3218085  DEBT
    188066  COUPON
S7    13617  DEBT (20N) COUPON
```

? s call (5n) option

Processing

```
20: Dialog Global Reporter_1997-2010/May 07
       1684215  OPTION
       5861161  CALL
         60566  CALL (5N) OPTION

624: McGraw-Hill Publications_1985-2010/May 06
         60521  OPTION
         79291  CALL
           680  CALL (5N) OPTION

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
        230199  OPTION
        984321  CALL
          5405  CALL (5N) OPTION

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
        163139  OPTION
        573901  CALL
          3113  CALL (5N) OPTION

613: PR Newswire_1999-2010/May 06
        148598  OPTION
        741684  CALL
          4818  CALL (5N) OPTION

634: San Jose Mercury_ Jun 1985-2010/May 06
         19382  OPTION
        116152  CALL
            92  CALL (5N) OPTION

813: PR Newswire_1987-1999/Apr 30
         48099  OPTION
        217710  CALL
           576  CALL (5N) OPTION

TOTAL: FILES 20,624,621 and ...
       8574220  CALL
       2354153  OPTION
   S8   75250  CALL (5N) OPTION
```


? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

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```
 20: Dialog Global Reporter_1997-2010/May 07
Processing
Processing
Processing
         3071436   SELL
         2842197   COMMON
         5633879   STOCK
        12863223   SECURIT????
           23258   SECURITIZ????
               1   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


624: McGraw-Hill Publications_1985-2010/May 06
           56175   COMMON
           96889   SELL
           65287   STOCK
          133022   SECURIT????
             660   SECURITIZ????
               0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
          299064   SELL
          774949   COMMON
          959424   STOCK
         1685920   SECURIT????
            8725   SECURITIZ????
               0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
          283063   COMMON
          428608   SELL
          469322   STOCK
          772367   SECURIT????
            8000   SECURITIZ????
               1   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


613: PR Newswire_1999-2010/May 06
          185291   SELL
          459884   COMMON
          566404   STOCK
         1069686   SECURIT????
            5564   SECURITIZ????
               0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


634: San Jose Mercury_ Jun 1985-2010/May 06
              15   SECURITIZ????
           35817   COMMON
           44772   SELL
           51772   STOCK
           70938   SECURIT????
               0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                   SECURIT????))


813: PR Newswire_1987-1999/Apr 30
           59831   SELL
          260788   COMMON
          204803   SECURIT????
          314968   STOCK
```

```
              2006  SECURITIZ????
                 0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))

TOTAL: FILES 20,624,621 and ...
             48228  SECURITIZ????
           4185891  SELL
           4712873  COMMON
           8061056  STOCK
          16799959  SECURIT????
   S9          2  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                    SECURIT????))
```

? s pd>20021007

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```
  20: Dialog Global Reporter_1997-2010/May 07
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Processing
Processing
         45506590  PD>20021007

624: McGraw-Hill Publications_1985-2010/May 06
           834382  PD>20021007

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
          2774848  PD>20021007

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
```

```
       2216920  PD>20021007


613: PR Newswire_1999-2010/May 06
       2333204  PD>20021007


634: San Jose Mercury_ Jun 1985-2010/May 06
        220764  PD>20021007


813: PR Newswire_1987-1999/Apr 30
          1450  PD>20021007


TOTAL: FILES 20,624,621 and ...
     S1053888158  PD>20021007
```

? s au=jones, phil

```
 20: Dialog Global Reporter_1997-2010/May 07
             0  AU=JONES, PHIL


624: McGraw-Hill Publications_1985-2010/May 06
>>>Prefix "AU" is undefined
             0  AU=JONES, PHIL


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
             0  AU=JONES, PHIL


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
             4  AU=JONES, PHIL


613: PR Newswire_1999-2010/May 06
             0  AU=JONES, PHIL


634: San Jose Mercury_ Jun 1985-2010/May 06
             0  AU=JONES, PHIL


813: PR Newswire_1987-1999/Apr 30
>>>Prefix "AU" is undefined
             0  AU=JONES, PHIL


TOTAL: FILES 20,624,621 and ...
     S11       4  AU=JONES, PHIL
```

? s au=jones, Philip

```
 20: Dialog Global Reporter_1997-2010/May 07
             0  AU=JONES, PHILIP


624: McGraw-Hill Publications_1985-2010/May 06
>>>Prefix "AU" is undefined
             0  AU=JONES, PHILIP


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
             0  AU=JONES, PHILIP


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
             0  AU=JONES, PHILIP
```

```
613: PR Newswire_1999-2010/May 06
             0  AU=JONES, PHILIP

634: San Jose Mercury_ Jun 1985-2010/May 06
             0  AU=JONES, PHILIP

813: PR Newswire_1987-1999/Apr 30
>>>Prefix "AU" is undefined
             0  AU=JONES, PHILIP

TOTAL: FILES 20,624,621 and ...
     S12      0  AU=JONES, PHILIP
```

? s au=schoen, Karen

```
 20: Dialog Global Reporter_1997-2010/May 07
             0  AU=SCHOEN, KAREN

624: McGraw-Hill Publications_1985-2010/May 06
>>>Prefix "AU" is undefined
             0  AU=SCHOEN, KAREN

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
             0  AU=SCHOEN, KAREN

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
             0  AU=SCHOEN, KAREN

613: PR Newswire_1999-2010/May 06
             0  AU=SCHOEN, KAREN

634: San Jose Mercury_ Jun 1985-2010/May 06
             0  AU=SCHOEN, KAREN

813: PR Newswire_1987-1999/Apr 30
>>>Prefix "AU" is undefined
             0  AU=SCHOEN, KAREN

TOTAL: FILES 20,624,621 and ...
     S13      0  AU=SCHOEN, KAREN
```

? s au=schoen, k

```
 20: Dialog Global Reporter_1997-2010/May 07
             0  AU=SCHOEN, K

624: McGraw-Hill Publications_1985-2010/May 06
>>>Prefix "AU" is undefined
             0  AU=SCHOEN, K

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
             0  AU=SCHOEN, K

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
             0  AU=SCHOEN, K
```

```
613: PR Newswire_1999-2010/May 06
              0  AU=SCHOEN, K


634: San Jose Mercury_ Jun 1985-2010/May 06
              0  AU=SCHOEN, K


813: PR Newswire_1987-1999/Apr 30
>>>Prefix "AU" is undefined
              0  AU=SCHOEN, K


TOTAL: FILES 20,624,621 and ...
     S14      0  AU=SCHOEN, K
```

? s s3 and s7

```
 20: Dialog Global Reporter_1997-2010/May 07
           1534  S3
           8976  S7
           1056  S3 AND S7


624: McGraw-Hill Publications_1985-2010/May 06
              7  S3
             96  S7
              5  S3 AND S7


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
            232  S3
           1628  S7
            137  S3 AND S7


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
            140  S3
           1427  S7
             93  S3 AND S7


613: PR Newswire_1999-2010/May 06
            141  S3
            843  S7
             93  S3 AND S7


634: San Jose Mercury_ Jun 1985-2010/May 06
              1  S3
              9  S7
              1  S3 AND S7


813: PR Newswire_1987-1999/Apr 30
             58  S3
            638  S7
             37  S3 AND S7


TOTAL: FILES 20,624,621 and ...
           2113  S3
          13617  S7
     S15   1422  S3 AND S7
```

? s s6 and s7

20: Dialog Global Reporter_1997-2010/May 07
```
          75  S6
        8976  S7
           0  S6 AND S7
```

624: McGraw-Hill Publications_1985-2010/May 06
```
           5  S6
          96  S7
           0  S6 AND S7
```

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
```
          16  S6
        1628  S7
           0  S6 AND S7
```

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
```
          29  S6
        1427  S7
           0  S6 AND S7
```

613: PR Newswire_1999-2010/May 06
```
           5  S6
         843  S7
           0  S6 AND S7
```

634: San Jose Mercury_ Jun 1985-2010/May 06
```
           0  S6
           9  S7
           0  S6 AND S7
```

813: PR Newswire_1987-1999/Apr 30
```
           7  S6
         638  S7
           0  S6 AND S7
```

TOTAL: FILES 20,624,621 and ...
```
         137  S6
       13617  S7
   S16      0  S6 AND S7
```

? s s3 and s8

20: Dialog Global Reporter_1997-2010/May 07
```
        1534  S3
       60566  S8
          49  S3 AND S8
```

624: McGraw-Hill Publications_1985-2010/May 06
```
           7  S3
         680  S8
           0  S3 AND S8
```

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
```
         232  S3
        5405  S8
           2  S3 AND S8
```

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
```
         140  S3
```

```
                3113  S8
                   1  S3 AND S8


613: PR Newswire_1999-2010/May 06
                 141  S3
                4818  S8
                   1  S3 AND S8


634: San Jose Mercury_ Jun 1985-2010/May 06
                   1  S3
                  92  S8
                   0  S3 AND S8


813: PR Newswire_1987-1999/Apr 30
                  58  S3
                 576  S8
                   0  S3 AND S8


TOTAL: FILES 20,624,621 and ...
                2113  S3
               75250  S8
      S17         53  S3 AND S8
```

? s s9 not s10

```
 20: Dialog Global Reporter_1997-2010/May 07
                   1  S9
            45506590  S10
                   0  S9 NOT S10


624: McGraw-Hill Publications_1985-2010/May 06
                   0  S9
              834382  S10
                   0  S9 NOT S10


621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
                   0  S9
             2774848  S10
                   0  S9 NOT S10


636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
                   1  S9
             2216920  S10
                   1  S9 NOT S10


613: PR Newswire_1999-2010/May 06
                   0  S9
             2333204  S10
                   0  S9 NOT S10


634: San Jose Mercury_ Jun 1985-2010/May 06
                   0  S9
              220764  S10
                   0  S9 NOT S10


813: PR Newswire_1987-1999/Apr 30
                   0  S9
                1450  S10
                   0  S9 NOT S10
```

```
TOTAL: FILES 20,624,621 and ...
                   2  S9
           53888158  S10
        S18        1  S9 NOT S10
```

? ds

```
Set    File    Items    Description
        20     23341
       624      1006
       621      8430
       636      2240
       613      5400
       634        46
       813       484
S1             40947    (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
        20       186
       624         2
       621       104
       636         5
       613        31
       634         0
       813        37
S2               365    REMARKETED (20N) DEBT
        20      1534
       624         7
       621       232
       636       140
       613       141
       634         1
       813        58
S3              2113    DEBT (20N) FIXED (20N) COUPON
        20       352
       624         6
       621        70
       636        25
       613        38
       634         0
       813        24
S4               515    DEBT (20N) FIXED (20N) CASH (20N) COUPON
        20       434
       624         9
       621       210
       636        36
       613        33
       634         3
       813        21
S5               746    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
        20        75
       624         5
       621        16
       636        29
       613         5
       634         0
       813         7
S6               137    PERIODIC (20N) CONTRACT (20N) PAYMENT
        20      8976
       624        96
```

```
        621      1628
        636      1427
        613       843
        634         9
        813       638
S7            13617     DEBT (20N) COUPON
         20    60566
        624      680
        621     5405
        636     3113
        613     4818
        634       92
        813      576
S8            75250     CALL (5N) OPTION
         20        1
        624        0
        621        0
        636        1
        613        0
        634        0
        813        0
S9                2     SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                        SECURIT????))
         20  45506590
        624   834382
        621  2774848
        636  2216920
        613  2333204
        634   220764
        813     1450
S10         53888158    PD>20021007
         20        0
        624        0
        621        0
        636        4
        613        0
        634        0
        813        0
S11               4     AU=JONES, PHIL
         20        0
        624        0
        621        0
        636        0
        613        0
        634        0
        813        0
S12               0     AU=JONES, PHILIP
         20        0
        624        0
        621        0
        636        0
        613        0
        634        0
        813        0
S13               0     AU=SCHOEN, KAREN
         20        0
        624        0
        621        0
        636        0
        613        0
        634        0
        813        0
```

```
S14                    0   AU=SCHOEN, K
         20         1056
        624            5
        621          137
        636           93
        613           93
        634            1
        813           37
S15                 1422   S3 AND S7
         20            0
        624            0
        621            0
        636            0
        613            0
        634            0
        813            0
S16                    0   S6 AND S7
         20           49
        624            0
        621            2
        636            1
        613            1
        634            0
        813            0
S17                   53   S3 AND S8
         20            0
        624            0
        621            0
        636            1
        613            0
        634            0
        813            0
S18                    1   S9 NOT S10
```

? t /6,k/all

18/6,K/1 (Item 1 from file: 636)
DIALOG(R)File 636: Gale Group Newsletter DB(TM)
(c) 2010 Gale/Cengage. All rights reserved.

04415446　**Supplier Number:** 55520762 **(USE FORMAT 7 FOR FULLTEXT)**

RESTRUCTURING JAPAN'S CORPORATE BALANCE SHEETS: THE DEVELOPMENT OF ASSET-BACKED SECURITIES >BY Arthur J. Alexander.
August 20 , 1999
Word Count: 6859
-

```
...with smaller numbers of buyers.The cash flow from the assets pays
dividends to the security owners and supports the eventual
redemption of the security.
      The common method of securitizing assets is to
sell them through a separate organization.Depending on its
particular legal structure and the situation, this...
```

? rd s17

```
    S19      49  RD S17   (unique items)
```

? s s19 not s10

```
 20: Dialog Global Reporter_1997-2010/May 07
             46  S19
       45506590  S10
              7  S19 NOT S10

624: McGraw-Hill Publications_1985-2010/May 06
              0  S19
         834382  S10
              0  S19 NOT S10

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
              1  S19
        2774848  S10
              0  S19 NOT S10

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
              1  S19
        2216920  S10
              0  S19 NOT S10

613: PR Newswire_1999-2010/May 06
              1  S19
        2333204  S10
              0  S19 NOT S10

634: San Jose Mercury_ Jun 1985-2010/May 06
              0  S19
         220764  S10
              0  S19 NOT S10

813: PR Newswire_1987-1999/Apr 30
              0  S19
           1450  S10
              0  S19 NOT S10

TOTAL: FILES 20,624,621 and ...
             49  S19
       53888158  S10
    S20       7  S19 NOT S10
```

? t /6,k/all

20/6,K/1 (Item 1 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter
(c) 2010 Dialog. All rights reserved.

21697124 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Port operator ICTSI completes payment of $130-M notes

March 13, 2002
Word Count: 502
(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
...total of $171 million (P8.7 billion)  over the past several months.
Payment included principal, fixed  coupon interest of 1.75%
and premium.
     "The settlement of the loans puts ICTSI in a healthier financial
position. Debt-to-equity ratio has been reduced from 3.5 times to
0.5 times," it...

...Ltd. for $30 million.
     ICTHI also granted to a subsidiary of HPH a put and call
option for  ICTSI's 43.2 million preferred B shares in IIHC for
which ICTHI  received...
```

20/6,K/2 (Item 2 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

19355230 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Counterpoint - Share options - Accounting for share options.

October 17, 2001
Word Count: 2710
(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
...whether to recommend to his board that funds are raised through the
issue of a debt or equity instrument he may instead recommend a
convertible bond - in effect, a fixed-coupon bond with
embedded rights enabling the investor to surrender the bond in return for
shares...

...market value at the time of the bond's issue that will depend on the
fixed conversion terms. This value is expressed through a reduction
in the annual coupon payable on the bonds (the higher the reduction
sought in the coupon the more attractive must be the conversion
terms of the bond). One of the treasurer...

...prior to its conversion is as close as possible to the market value of
the call option granted within the bond over the company's
shares. This is complicated by the assessment...
```

20/6,K/3 (Item 3 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

16648902 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Maybank likely to use bond proceeds to fund merger

May 14, 2001
Word Count: 723
(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
...bond dealer attached to a foreign bank.
    The bonds priced at RM100 each carries a fixed coupon
rate of 5.65 per cent per year determined by Maybank through a book
building process which ended on April 30 this year.
    The bond has been assigned a debt rating of AA2 by Rating
Agency Malaysia Bhd (RAM) while RAM has reaffirmed the long...

...of the principal amount together with accrued interest.
    Should Maybank decide not to exercise its call option on
the first permissible call date, then the coupon rate will be
stepped up to 6.65 per cent per...
```

20/6,K/4 (Item 4 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

07664593 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Action, lights, debt...

October 10, 1999
Word Count: 903
(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
...bonds are proposed to be listed at the National Stock Exchange (NSE), in
its wholesale debt market segment. The bond issue does not offer any
put or call option.
    The coupon rate has also not been fixed. This is
proposed to be decided through the book-building route. TISCO has provided
an...
```

20/6,K/5 (Item 5 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

06071132 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Reliance plans preference issue of Rs 300 cr at 9.5%

July 06, 1999
Word Count: 375

(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
...competitiveness. According to analysts, Reliance is likely to refinance
Rs 1,200 crore worth of debt during the current fiscal to take
advantage of low interest rates.
     ''The 9.50 per cent coupon compares to a 12.75 per cent going
rate for a five-year issue by an AAA rated corporate currently prevailing
in the debt markets, said the head of fixed income at a
private mutual fund. The shelf document of the issue states the opening...

...of preference shares.
     The first option is a five-year, 9.50 per cent annual option
with no put/call facility, while the second option is a
three-year preference share with no put/call and a 9.25 per...
```

20/6,K/6 (Item 6 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

00191663 **(USE FORMAT 7 OR 9 FOR FULLTEXT)**
FIs to hit debt market with Rs 1,600 cr offering

Section Title: INVESTMENT & FINANCE
August 27, 1997
Word Count: 416
(USE FORMAT 7 OR 9 FOR FULLTEXT)

```
IDBI is planning to raise Rs 500 crore from the debt market,
offering a yield between 12 and 12.50 per cent, around 115 basis points
lower than the 10-year government security coupon in the primary
market. The central government had fixed the yield on 10-year paper
at 13.65 per cent.
     The IDBI issue, which...

...the latest Omni Bond series. The first instrument is a ten-year paper
with a call and put option after seven years. The interest
rate band being offered to investors is between 12-12.5 per cent. The
second instrument is a seven-year paper with a call and put
option after five years. The interest rate has been pegged at
11.75-12.25 per...

...for this instrument.
     The third instrument being offered is a five-year paper with a
call and put option after three years.
     The five-year paper will be a floating rate instrument, linked to...
```

20/6,K/7 (Item 7 from file: 20)
DIALOG(R)File 20: Dialog Global Reporter

00190286 **(USE FORMAT 7 OR 9 FOR FULLTEXT)**
GE Caps sets 11.25% rate for 18-month paper

Section Title: INVESTMENT & FINANCE
August 18, 1997
Word Count: 224
(USE FORMAT 7 OR 9 FOR FULLTEXT)

-

```
...crore. According to the lead manager, the paper has an 18-month tenure
with no call and put option. The instrument has been rated
AAA (SO) by Crisil. Merchant banking sources said that the entire
debt is being raised through the bookbuilding route. "We have given
an indicative coupon rate between 11 per cent to 11.50 per cent.
Most of the money has come at 11.25 per cent and it is likely that the
final coupon will be fixed at this level," a source said.

...raised debt at as high a rate as 18 per cent. "Whenever there is a
call option they will be exercising it," a source said. So
far they have redeemed one tranche...
```

? ds

```
Set    File    Items    Description
        20     23341
       624      1006
       621      8430
       636      2240
       613      5400
       634        46
       813       484
S1             40947    (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
        20       186
       624         2
       621       104
       636         5
       613        31
       634         0
       813        37
S2               365    REMARKETED (20N) DEBT
        20      1534
       624         7
       621       232
       636       140
       613       141
       634         1
       813        58
S3              2113    DEBT (20N) FIXED (20N) COUPON
        20       352
       624         6
       621        70
       636        25
       613        38
```

```
        634           0
        813          24
S4                  515    DEBT (20N) FIXED (20N) CASH (20N) COUPON
         20         434
        624           9
        621         210
        636          36
        613          33
        634           3
        813          21
S5                  746    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
         20          75
        624           5
        621          16
        636          29
        613           5
        634           0
        813           7
S6                  137    PERIODIC (20N) CONTRACT (20N) PAYMENT
         20        8976
        624          96
        621        1628
        636        1427
        613         843
        634           9
        813         638
S7                13617    DEBT (20N) COUPON
         20       60566
        624         680
        621        5405
        636        3113
        613        4818
        634          92
        813         576
S8                75250    CALL (5N) OPTION
         20           1
        624           0
        621           0
        636           1
        613           0
        634           0
        813           0
S9                    2    SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                           SECURIT????))
         20    45506590
        624      834382
        621     2774848
        636     2216920
        613     2333204
        634      220764
        813        1450
S10            53888158    PD>20021007
         20           0
        624           0
        621           0
        636           4
        613           0
        634           0
        813           0
S11                   4    AU=JONES, PHIL
         20           0
        624           0
```

```
         621            0
         636            0
         613            0
         634            0
         813            0
S12                     0    AU=JONES, PHILIP
          20            0
         624            0
         621            0
         636            0
         613            0
         634            0
         813            0
S13                     0    AU=SCHOEN, KAREN
          20            0
         624            0
         621            0
         636            0
         613            0
         634            0
         813            0
S14                     0    AU=SCHOEN, K
          20         1056
         624            5
         621          137
         636           93
         613           93
         634            1
         813           37
S15                  1422    S3 AND S7
          20            0
         624            0
         621            0
         636            0
         613            0
         634            0
         813            0
S16                     0    S6 AND S7
          20           49
         624            0
         621            2
         636            1
         613            1
         634            0
         813            0
S17                    53    S3 AND S8
          20            0
         624            0
         621            0
         636            1
         613            0
         634            0
         813            0
S18                     1    S9 NOT S10
          20           46
         624            0
         621            1
         636            1
         613            1
         634            0
         813            0
S19                    49    RD S17   (unique items)
```

```
        20          7
       624          0
       621          0
       636          0
       613          0
       634          0
       813          0
S20               7   S19 NOT S10
```

? b finance

```
       07may10 12:13:21 User233765 Session D203.3
           $31.16   23.789 DialUnits File20
               $0.00  7 Type(s) in Format 95 (KWIC)
           $0.00  7 Types
    $31.16  Estimated cost File20
           $4.20     0.687 DialUnits File624
    $4.20  Estimated cost File624
           $15.00     2.560 DialUnits File621
    $15.00  Estimated cost File621
           $9.54     1.628 DialUnits File636
               $0.00  1 Type(s) in Format 95 (KWIC)
           $0.00  1 Types
    $9.54  Estimated cost File636
           $2.11     1.937 DialUnits File613
    $2.11  Estimated cost File613
           $0.38     0.346 DialUnits File634
    $0.38  Estimated cost File634
           $0.50     0.457 DialUnits File813
    $0.50  Estimated cost File813
           OneSearch, 7 files, 31.403 DialUnits FileOS
    $5.62  INTERNET
    $68.51  Estimated cost this search
    $333.30  Estimated total session cost  81.501 DialUnits

SYSTEM:OS  - DIALOG OneSearch
  File 608:MCT Information Svc. 1992-2010/May 07
        (c) 2010 MCT Information Svc.
  File 625:American Banker Publications 1981-2008/Jun 26
        (c) 2008 American Banker
*File 625: This file no longer updates.
Use Newsroom for current records.
  File 268:Banking Info Source 1981-2010/May W1
        (c) 2010 ProQuest Info&Learning
  File 626:Bond Buyer Full Text 1981-2008/Jul 07
        (c) 2008 Bond Buyer
*File 626: This file no longer updates.
Use NewsRoom for current records.
  File 267:Finance & Banking Newsletters 2008/Sep 29
        (c) 2008 Dialog
*File 267: no longer updates. Please see
File 268 or NewsRoom for current content.

       Set  Items  Description
       ---  -----  -----------
```

? s (forward (20n) contract) and (security or securities)

```
608: MCT Information Svc._1992-2010/May 07
        601265  FORWARD
        430209  CONTRACT
          5977  FORWARD(20N)CONTRACT
        364253  SECURITY
        130772  SECURITIES
           371  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


625: American Banker Publications_1981-2008/Jun 26
         10007  FORWARD
         10510  CONTRACT
           110  FORWARD(20N)CONTRACT
         25326  SECURITY
         63498  SECURITIES
            46  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


268: Banking Info Source_1981-2010/May W1
         14259  FORWARD
         10920  CONTRACT
           173  FORWARD(20N)CONTRACT
         38713  SECURITY
         55498  SECURITIES
            98  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


626: Bond Buyer Full Text_1981-2008/Jul 07
         11034  FORWARD
         16825  CONTRACT
           247  FORWARD(20N)CONTRACT
         18027  SECURITY
        107331  SECURITIES
           137  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


267: Finance & Banking Newsletters_2008/Sep 29
          9278  FORWARD
          6245  CONTRACT
            75  FORWARD(20N)CONTRACT
         10147  SECURITY
         38167  SECURITIES
            31  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 608,625,268 and ...
        645843  FORWARD
        474709  CONTRACT
          6582  FORWARD(20N)CONTRACT
        456466  SECURITY
        395266  SECURITIES
    S1    683  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
```

? s remarketed (20n) debt

```
608: MCT Information Svc._1992-2010/May 07
            46  REMARKETED
        198629  DEBT
             1  REMARKETED (20N) DEBT


625: American Banker Publications_1981-2008/Jun 26
            60  REMARKETED
         31264  DEBT
             6  REMARKETED (20N) DEBT
```

```
268: Banking Info Source_1981-2010/May W1
            41   REMARKETED
         38332   DEBT
             7   REMARKETED (20N) DEBT


626: Bond Buyer Full Text_1981-2008/Jul 07
          1365   REMARKETED
         67574   DEBT
            71   REMARKETED (20N) DEBT


267: Finance & Banking Newsletters_2008/Sep 29
            15   REMARKETED
         30303   DEBT
             0   REMARKETED (20N) DEBT


TOTAL: FILES 608,625,268 and ...
          1527   REMARKETED
        366102   DEBT
    S2     85    REMARKETED (20N) DEBT
```

? s debt (20n) fixed (20n) coupon

```
608: MCT Information Svc._1992-2010/May 07
         11333   COUPON
        105736   FIXED
        198629   DEBT
            19   DEBT (20N) FIXED (20N) COUPON


625: American Banker Publications_1981-2008/Jun 26
          4704   COUPON
         15951   FIXED
         31264   DEBT
            25   DEBT (20N) FIXED (20N) COUPON


268: Banking Info Source_1981-2010/May W1
          3027   COUPON
         18874   FIXED
         38332   DEBT
            23   DEBT (20N) FIXED (20N) COUPON


626: Bond Buyer Full Text_1981-2008/Jul 07
         21206   FIXED
         27058   COUPON
         67574   DEBT
            76   DEBT (20N) FIXED (20N) COUPON


267: Finance & Banking Newsletters_2008/Sep 29
         10955   COUPON
         18353   FIXED
         30303   DEBT
           159   DEBT (20N) FIXED (20N) COUPON


TOTAL: FILES 608,625,268 and ...
        366102   DEBT
        180120   FIXED
         57077   COUPON
    S3    302    DEBT (20N) FIXED (20N) COUPON
```

? s debt (20n) fixed (20n) cash (20n) coupon

```
608: MCT Information Svc._1992-2010/May 07
          11333  COUPON
         105736  FIXED
         198629  DEBT
         407048  CASH
              3  DEBT (20N) FIXED (20N) CASH (20N) COUPON


625: American Banker Publications_1981-2008/Jun 26
           4704  COUPON
          15951  FIXED
          35682  CASH
          31264  DEBT
              5  DEBT (20N) FIXED (20N) CASH (20N) COUPON


268: Banking Info Source_1981-2010/May W1
           3027  COUPON
          18874  FIXED
          44164  CASH
          38332  DEBT
              4  DEBT (20N) FIXED (20N) CASH (20N) COUPON


626: Bond Buyer Full Text_1981-2008/Jul 07
          21206  FIXED
          27588  CASH
          27058  COUPON
          67574  DEBT
             10  DEBT (20N) FIXED (20N) CASH (20N) COUPON


267: Finance & Banking Newsletters_2008/Sep 29
          10955  COUPON
          18353  FIXED
          22498  CASH
          30303  DEBT
              3  DEBT (20N) FIXED (20N) CASH (20N) COUPON


TOTAL: FILES 608,625,268 and ...
         366102  DEBT
         180120  FIXED
         536980  CASH
          57077  COUPON
    S4     25  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

? s periodic (20n) (pay or paid) (20n) interest

```
608: MCT Information Svc._1992-2010/May 07
          11736  PERIODIC
         623106  INTEREST
        1069635  PAY
         575265  PAID
             55  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


625: American Banker Publications_1981-2008/Jun 26
           1273  PERIODIC
          39151  PAY
          20162  PAID
          65865  INTEREST
```

```
        18  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

268: Banking Info Source_1981-2010/May W1
        2506  PERIODIC
       42629  PAY
       21779  PAID
       79234  INTEREST
          40  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

626: Bond Buyer Full Text_1981-2008/Jul 07
         659  PERIODIC
       37128  PAY
       15432  PAID
       69014  INTEREST
          22  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

267: Finance & Banking Newsletters_2008/Sep 29
         658  PERIODIC
       18888  PAY
       10710  PAID
       30248  INTEREST
           3  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 608,625,268 and ...
       16832  PERIODIC
     1207431  PAY
      643348  PAID
      867467  INTEREST
   S5    138  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

? s periodic (20n) contract (20n) payment

```
608: MCT Information Svc._1992-2010/May 07
       11736  PERIODIC
      147132  PAYMENT
      430209  CONTRACT
           9  PERIODIC (20N) CONTRACT (20N) PAYMENT

625: American Banker Publications_1981-2008/Jun 26
        1273  PERIODIC
       10510  CONTRACT
       22865  PAYMENT
           6  PERIODIC (20N) CONTRACT (20N) PAYMENT

268: Banking Info Source_1981-2010/May W1
        2506  PERIODIC
       10920  CONTRACT
       32577  PAYMENT
          14  PERIODIC (20N) CONTRACT (20N) PAYMENT

626: Bond Buyer Full Text_1981-2008/Jul 07
         659  PERIODIC
       16825  CONTRACT
       19343  PAYMENT
           2  PERIODIC (20N) CONTRACT (20N) PAYMENT

267: Finance & Banking Newsletters_2008/Sep 29
         658  PERIODIC
        6245  CONTRACT
```

```
        10798  PAYMENT
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


TOTAL: FILES 608,625,268 and ...
        16832  PERIODIC
       474709  CONTRACT
       232715  PAYMENT
  S6       31  PERIODIC (20N) CONTRACT (20N) PAYMENT
```

? s debt (20n) coupon

```
608: MCT Information Svc._1992-2010/May 07
        11333  COUPON
       198629  DEBT
          159  DEBT (20N) COUPON


625: American Banker Publications_1981-2008/Jun 26
         4704  COUPON
        31264  DEBT
          462  DEBT (20N) COUPON


268: Banking Info Source_1981-2010/May W1
         3027  COUPON
        38332  DEBT
          193  DEBT (20N) COUPON


626: Bond Buyer Full Text_1981-2008/Jul 07
        27058  COUPON
        67574  DEBT
         1141  DEBT (20N) COUPON


267: Finance & Banking Newsletters_2008/Sep 29
        10955  COUPON
        30303  DEBT
          589  DEBT (20N) COUPON


TOTAL: FILES 608,625,268 and ...
       366102  DEBT
        57077  COUPON
  S7    2544  DEBT (20N) COUPON
```

? s call (5n) option

```
608: MCT Information Svc._1992-2010/May 07
       246272  OPTION
      1546949  CALL
         1385  CALL (5N) OPTION


625: American Banker Publications_1981-2008/Jun 26
        10822  OPTION
        24130  CALL
          264  CALL (5N) OPTION


268: Banking Info Source_1981-2010/May W1
        15499  OPTION
        27042  CALL
```

```
                  322   CALL (5N) OPTION

626: Bond Buyer Full Text_1981-2008/Jul 07
               14256   OPTION
               28063   CALL
                 248   CALL (5N) OPTION

267: Finance & Banking Newsletters_2008/Sep 29
                8886   OPTION
               14449   CALL
                 893   CALL (5N) OPTION

TOTAL: FILES 608,625,268 and ...
             1640633   CALL
              295735   OPTION
      S8     3112   CALL (5N) OPTION
```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

```
608: MCT Information Svc._1992-2010/May 07
                 829   SECURITIZ????
              332218   COMMON
              480719   SELL
              402995   STOCK
              486275   SECURIT????
                   0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                       SECURIT????))

625: American Banker Publications_1981-2008/Jun 26
               19993   COMMON
               35500   SELL
               48324   STOCK
               83502   SECURIT????
                5589   SECURITIZ????
                   0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                       SECURIT????))

268: Banking Info Source_1981-2010/May W1
               22888   COMMON
               32083   SELL
               41001   STOCK
               89672   SECURIT????
                5651   SECURITIZ????
                   0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                       SECURIT????))

626: Bond Buyer Full Text_1981-2008/Jul 07
                4996   COMMON
               31453   SELL
               12032   STOCK
              116249   SECURIT????
                1227   SECURITIZ????
                   0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                       SECURIT????))

267: Finance & Banking Newsletters_2008/Sep 29
               12866   COMMON
               18607   SELL
               30882   STOCK
```

```
        45861  SECURIT????
         3019  SECURITIZ????
            0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
               SECURIT????))

TOTAL: FILES 608,625,268 and ...
        16315  SECURITIZ????
       598362  SELL
       392961  COMMON
       535234  STOCK
       821559  SECURIT????
  S9        0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
               SECURIT????))
```

? s pd>20021007

```
Processing
Processing

608: MCT Information Svc._1992-2010/May 07
      6806068  PD>20021007

625: American Banker Publications_1981-2008/Jun 26
        48004  PD>20021007

268: Banking Info Source_1981-2010/May W1
       138434  PD>20021007

626: Bond Buyer Full Text_1981-2008/Jul 07
        65421  PD>20021007

267: Finance & Banking Newsletters_2008/Sep 29
        52331  PD>20021007

TOTAL: FILES 608,625,268 and ...
    S10 7110258  PD>20021007
```

? s au=jones, phil

```
608: MCT Information Svc._1992-2010/May 07
            0  AU=JONES, PHIL

625: American Banker Publications_1981-2008/Jun 26
            0  AU=JONES, PHIL

268: Banking Info Source_1981-2010/May W1
            0  AU=JONES, PHIL

626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
            0  AU=JONES, PHIL

267: Finance & Banking Newsletters_2008/Sep 29
            0  AU=JONES, PHIL

TOTAL: FILES 608,625,268 and ...
```

```
S11        0   AU=JONES, PHIL
```

? s au=jones, Philip

```
608: MCT Information Svc._1992-2010/May 07
           0   AU=JONES, PHILIP

625: American Banker Publications_1981-2008/Jun 26
           0   AU=JONES, PHILIP

268: Banking Info Source_1981-2010/May W1
           0   AU=JONES, PHILIP

626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
           0   AU=JONES, PHILIP

267: Finance & Banking Newsletters_2008/Sep 29
           0   AU=JONES, PHILIP

TOTAL: FILES 608,625,268 and ...
     S12        0   AU=JONES, PHILIP
```

? s au=schoen, Karen

```
608: MCT Information Svc._1992-2010/May 07
           0   AU=SCHOEN, KAREN

625: American Banker Publications_1981-2008/Jun 26
           0   AU=SCHOEN, KAREN

268: Banking Info Source_1981-2010/May W1
           0   AU=SCHOEN, KAREN

626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
           0   AU=SCHOEN, KAREN

267: Finance & Banking Newsletters_2008/Sep 29
           0   AU=SCHOEN, KAREN

TOTAL: FILES 608,625,268 and ...
     S13        0   AU=SCHOEN, KAREN
```

? s au=schoen, k

```
608: MCT Information Svc._1992-2010/May 07
           0   AU=SCHOEN, K

625: American Banker Publications_1981-2008/Jun 26
           0   AU=SCHOEN, K

268: Banking Info Source_1981-2010/May W1
           0   AU=SCHOEN, K
```

```
626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
              0  AU=SCHOEN, K

267: Finance & Banking Newsletters_2008/Sep 29
              0  AU=SCHOEN, K

TOTAL: FILES 608,625,268 and ...
     S14      0  AU=SCHOEN, K
```

? s s3 and s7

```
608: MCT Information Svc._1992-2010/May 07
             19  S3
            159  S7
              9  S3 AND S7

625: American Banker Publications_1981-2008/Jun 26
             25  S3
            462  S7
             19  S3 AND S7

268: Banking Info Source_1981-2010/May W1
             23  S3
            193  S7
             20  S3 AND S7

626: Bond Buyer Full Text_1981-2008/Jul 07
             76  S3
           1141  S7
             54  S3 AND S7

267: Finance & Banking Newsletters_2008/Sep 29
            159  S3
            589  S7
            132  S3 AND S7

TOTAL: FILES 608,625,268 and ...
            302  S3
           2544  S7
     S15    234  S3 AND S7
```

? s s6 and s7

```
608: MCT Information Svc._1992-2010/May 07
              9  S6
            159  S7
              0  S6 AND S7

625: American Banker Publications_1981-2008/Jun 26
              6  S6
            462  S7
              0  S6 AND S7

268: Banking Info Source_1981-2010/May W1
```

```
            14  S6
           193  S7
             1  S6 AND S7
```

626: Bond Buyer Full Text_1981-2008/Jul 07
```
             2  S6
          1141  S7
             0  S6 AND S7
```

267: Finance & Banking Newsletters_2008/Sep 29
```
             0  S6
           589  S7
             0  S6 AND S7
```

TOTAL: FILES 608,625,268 and ...
```
            31  S6
          2544  S7
    S16      1  S6 AND S7
```


? s s3 and s8

608: MCT Information Svc._1992-2010/May 07
```
            19  S3
          1385  S8
             0  S3 AND S8
```

625: American Banker Publications_1981-2008/Jun 26
```
            25  S3
           264  S8
             1  S3 AND S8
```

268: Banking Info Source_1981-2010/May W1
```
            23  S3
           322  S8
             3  S3 AND S8
```

626: Bond Buyer Full Text_1981-2008/Jul 07
```
            76  S3
           248  S8
             0  S3 AND S8
```

267: Finance & Banking Newsletters_2008/Sep 29
```
           159  S3
           893  S8
            56  S3 AND S8
```

TOTAL: FILES 608,625,268 and ...
```
           302  S3
          3112  S8
    S17     60  S3 AND S8
```


? s s9 not s10

608: MCT Information Svc._1992-2010/May 07
```
             0  S9
       6806068  S10
```

67

```
              0  S9 NOT S10


625: American Banker Publications_1981-2008/Jun 26
              0  S9
          48004  S10
              0  S9 NOT S10


268: Banking Info Source_1981-2010/May W1
              0  S9
         138434  S10
              0  S9 NOT S10


626: Bond Buyer Full Text_1981-2008/Jul 07
              0  S9
          65421  S10
              0  S9 NOT S10


267: Finance & Banking Newsletters_2008/Sep 29
              0  S9
          52331  S10
              0  S9 NOT S10


TOTAL: FILES 608,625,268 and ...
              0  S9
        7110258  S10
    S18       0  S9 NOT S10
```

? ds


```
Set    File    Items    Description
       608      371
       625       46
       268       98
       626      137
       267       31
S1              683     (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
       608        1
       625        6
       268        7
       626       71
       267        0
S2               85     REMARKETED (20N) DEBT
       608       19
       625       25
       268       23
       626       76
       267      159
S3              302     DEBT (20N) FIXED (20N) COUPON
       608        3
       625        5
       268        4
       626       10
       267        3
S4               25     DEBT (20N) FIXED (20N) CASH (20N) COUPON
       608       55
       625       18
       268       40
       626       22
       267        3
```

```
S5              138   PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
        608       9
        625       6
        268      14
        626       2
        267       0
S6               31   PERIODIC (20N) CONTRACT (20N) PAYMENT
        608     159
        625     462
        268     193
        626    1141
        267     589
S7             2544   DEBT (20N) COUPON
        608    1385
        625     264
        268     322
        626     248
        267     893
S8             3112   CALL (5N) OPTION
        608       0
        625       0
        268       0
        626       0
        267       0
S9                0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                      SECURIT????))
        608  6806068
        625   48004
        268  138434
        626   65421
        267   52331
S10         7110258   PD>20021007
        608       0
        625       0
        268       0
        626       0
        267       0
S11               0   AU=JONES, PHIL
        608       0
        625       0
        268       0
        626       0
        267       0
S12               0   AU=JONES, PHILIP
        608       0
        625       0
        268       0
        626       0
        267       0
S13               0   AU=SCHOEN, KAREN
        608       0
        625       0
        268       0
        626       0
        267       0
S14               0   AU=SCHOEN, K
        608       9
        625      19
        268      20
        626      54
        267     132
S15             234   S3 AND S7
```

```
        608         0
        625         0
        268         1
        626         0
        267         0
S16                 1    S6 AND S7
        608         0
        625         1
        268         3
        626         0
        267        56
S17                60    S3 AND S8
        608         0
        625         0
        268         0
        626         0
        267         0
S18                 0    S9 NOT S10
```

? t s16/6,k/all

16/6,K/1 (Item 1 from file: 268)
DIALOG(R)File 268: Banking Info Source
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00285249 **(USE FORMAT 7 OR 9 FOR FULLTEXT)**
Credit derivatives get cracking

Mar 1996
Word Count: 06213
ARTICLE REFERENCE NUMBER:

```
...block of this category of credit derivatives is the credit default swap,
a bilateral financial contract in which one counterparty (the
protection buyer) pays a periodic fee--typically expressed in fixed
basis points on the notional amount--in return for a floating
payment contingent on the default of one or more third-parry
reference credits. This floating payment is designed to mirror the
loss incurred by creditors of the reference credit in the...predetermined
price if its spread rose to a particular level.
     Stripping Bradys
     Bradys (rescheduled sovereign debt packaged into bonds whose
principal is backed by long-dated us treasury zero-coupon bonds) are
the most popular instrument for investing. In emerging markets because of
their liquidity...
```


? rd s17


```
>>>Duplicate detection is not supported for File 625.

>>>Duplicate detection is not supported for File 626.

>>>Records from unsupported files will be retained in the RD set.
```

```
   S19      59  RD S17   (unique items)
```

? s s19 not s10

```
608: MCT Information Svc._1992-2010/May 07
            0  S19
      6806068  S10
            0  S19 NOT S10

625: American Banker Publications_1981-2008/Jun 26
            1  S19
        48004  S10
            1  S19 NOT S10

268: Banking Info Source_1981-2010/May W1
            3  S19
       138434  S10
            1  S19 NOT S10

626: Bond Buyer Full Text_1981-2008/Jul 07
            0  S19
        65421  S10
            0  S19 NOT S10

267: Finance & Banking Newsletters_2008/Sep 29
           55  S19
        52331  S10
           55  S19 NOT S10

TOTAL: FILES 608,625,268 and ...
           59  S19
      7110258  S10
   S20       57  S19 NOT S10
```

? t /6,k/all

20/6,K/1 (Item 1 from file: 625)
DIALOG(R)File 625: American Banker Publications
(c) 2008 American Banker. All rights reserved.

0024251
Defeasance Will Grow as a Method to Manage Corporate Debt

January 13, 1984, Friday

Text:

```
...after a given date. If the market value of the corporate debt is above
the call price, the option will generally be exercised. If
callable corporate bonds are defeased, an assumption must be made
```

20/6,K/2 (Item 1 from file: 268)
DIALOG(R)File 268: Banking Info Source
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00327994 **(USE FORMAT 7 OR 9 FOR FULLTEXT)**
Mortgage-backed securities

Dec 1997
Word Count: 01544
ARTICLE REFERENCE NUMBER:

```
...or revert to a floating rate when the principal pass-through period
begins. The bullet fixed-rate period was designed in response to
increasing domestic investor demand for fixed rate assets (without
prepayment) to replace the declining stock of government debt. All
existing non-government fixed-rate MBS do not prepay during the
fixed coupon period. Therefore investors bear no fixed
-rate prepayment risk, in contrast to the US MBS market.
     Many Australian MBS issues include...
...The originators are able to exercise the call by refinancing the
remaining collateral pool. The call option dates are almost
always complemented with coupon step-ups. The rise in the margins are...
```

20/6,K/3 (Item 1 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04552805
International Bond Issues, Euro FRNs, Banque Sofinco

June 25, 1999

Word Count: 342

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

```
Rating: A/AA- (S&P/Fitch IBCA)

Amount: Eu100m subordinated debt

Maturity: July 8, 2009

Issue/fixed re-offer price: 99.98
Coupon: three month Euribor plus 34bp until 08/07/04; three month
Euribor plus 84bp thereafter

Call option: at par from 08/07/04

Launched: Friday June 18

Joint books: CAI, CPR, Lehman...
```

72

20/6,K/4 (Item 2 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04552792
International Bond Issues, Euros, Credit Suisse Finance (Guernsey) Ltd

June 25, 1999

Word Count: 154

Text:

Rating: A2/A+

Amount: Eu125m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.675
Coupon: 6.25% until 09/07/09; three month Euribor plus 255bp
thereafter

Spread at re-offer: 197bp over the 4% July 2009 Bund to the 10
year **call**

Call option: at par from 09/07/09

Launched: Tuesday June 22

Lead mgr: Credit Suisse First...

20/6,K/5 (Item 3 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04552356
INTERNATIONAL BOND ISSUES, Euro FRNs, Allied Irish Banks plc

June 18, 1999

Word Count: 464

Text:

```
Rating: A1/A

Amount: Eu200m subordinated debt

Maturity: January 25, 2010

Issue/fixed re-offer price: 99.741
Coupon: three month Euribor plus 50bp until 25/01/05; three month
Euribor plus 100bp thereafter

Spread at re-offer: Euribor plus 55bp

Call option: at par from 25/01/05

Launched: Friday June 11

Lead mgr: Lehman Brothers

Bookrunner...
```

20/6,K/6 (Item 4 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04551993
International Bond Issues, US Dollar Straights, US$ FRNs, SCOR

June 11, 1999

Word Count: 361

Text:

```
Rating: A (expected)

Amount: $100m subordinated debt

Maturity: June 25, 2029

Issue/fixed re-offer price: 99.525
Coupon: three month Libor plus 80bp until 25/06/09; three month
Libor plus 180bp thereafter

Spread at re-offer: Libor plus 85bp

Call option: at par from 25/06/09
```

```
Launched: Monday June 7

Lead mgr: Lehman Brothers

Bookrunner...
```

20/6,K/7 (Item 5 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04551991
International Bond Issues, US Dollar Straights, High yield debt, Energis

June 11, 1999

Word Count: 65

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Text:

```
Rating: B1/B

Amount: $200m subordinated debt

Maturity: June 15, 2009

Issue/fixed re-offer price: 99.621
Coupon: 9.75%

Spread at re-offer: 387.5bp over the 5.5% 05/2009 UST

Call option: at 104.875% from 15/06/2004, declining by 1.625%
annually

Launched: Thursday June...
```

20/6,K/8 (Item 6 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04550380
International Bond Issues, Euro FRNs, Unibank A/S

May 14, 1999

Word Count: 490

Text:

```
Rating: A3
```

```
Amount: Eu250m subordinated debt
```

```
Maturity: May 26, 2009
```

```
Issue/fixed re-offer price: 100.00
Coupon: three month Euribor plus 65bp until 26/05/06; three month
Euribor plus 215bp thereafter Call option: at par from
26/05/06
```

```
Spread at re-offer: Launched: Tuesday May 11
```

```
Lead...
```

20/6,K/9 (Item 7 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

04549400
NEWS & ANALYSIS, Generali makes stunning debut as investors lap up top quality diversification

April 30, 1999

Word Count: 744

Text:

```
...finalised, but it is expected to be a 20 year bond with a step-up
coupon and a call option in year 10.
```

```
The bond may be floating or fixed rate, but price talk is in the
75bp over Libor range.
```

```
Following the launch of the subordinated tranche the average
duration of the company's debt will have been extended to 10
years from an average life of three years before...
```

20/6,K/10 (Item 8 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

04548936
INTERNATIONAL BOND ISSUES, Euro FRNs, Finance For Danish Industry A/S

April 23, 1999

Word Count: 160

Text:

```
Rating: A1

Amount: Eu100m subordinated debt

Maturity: May 17, 2004

Issue/fixed re-offer price: 99.988
Coupon: three month Euribor plus 30bp until 17/05/01; three month
Euribor plus 180bp thereafter

Call option: at par from 17/05/01

Launched: Thursday April 22

Sole mgr: Salomon Smith Barney...
```

20/6,K/11 (Item 9 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

04548263
INTERNATIONAL BOND ISSUES, EUROS, Cofinoga

April 16, 1999

Word Count: 526

Text:

```
Amount: Eu110m subordinated debt

Maturity: perpetual
```

Issue/**fixed** re-offer price: 101.00

Coupon: 5.935% until 04/05/2009; three month Euribor plus 250bp thereafter

Spread at re-offer: 200bp over the 3.75% January 2009 Bund

Call option: at par from

04/05/09

Launched: Monday April 12

Joint leads: Lehman Brothers (books...

20/6,K/12 (Item 10 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04547991
INTERNATIONAL BOND ISSUES, US$ FRNs, Barclays Bank plc

April 9, 1999

Word Count: 173

Text:

Rating: Aa3/AA-

Amount: #200m subordinated **debt** (fungible with $350m issue launched 24/02/99)

Maturity: April 15, 2009

Issue/**fixed** re-offer price: 100.217

Coupon: three month Euribor plus 45bp until 15/04/04; three month Euribor plus 95bp thereafter (5.38875% until 15/07/99)

Call option: at par on 15/04/04

Launched: Wednesday April 7

Sole mgr: Barclays

Bookrunner's...

20/6,K/13 (Item 11 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04547063
INTERNATIONAL BOND ISSUES, Euros, Abbey National plc

March 26, 1999

Word Count: 221

Text:

Rating: Aa3/A+

Amount: Eu100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00
Coupon: 6% until 19/04/04; 5.75% thereafter

Call option: at par from 19/04/04

Launched: Monday March 22

Lead mgr: Morgan Stanley Dean...

20/6,K/14 (Item 12 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04546884
INTERNATIONAL BOND ISSUES, Euro FRNs, Sparnord A/S

March 19, 1999

Word Count: 209

Text:

Amount: Eu40m subordinated **debt**

Maturity: March 30, 2007

Issue/**fixed** re-offer price: 100.00

Coupon: three month Euribor plus 200bp until 30/03/04; three
month Euribor plus 350bp thereafter

Call option: at par from 30/03/04

Launched: Thursday March 18

Sole mgr: JP Morgan

Bookrunner...

20/6,K/15 (Item 13 from file: 267)
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04546871
INTERNATIONAL BOND ISSUES, US$ FRNs, Hannover Finance Incorporated

March 19, 1999

Word Count: 532

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Text:

Guarantor: Hannover Re

Rating: Aa3/AA-Amount: $400m subordinated **debt**

Maturity: March 31, 2029

Issue/**fixed** re-offer price: 100.00
Coupon: six month Libor plus 80bp until March 2009, six month
Libor plus 180bp thereafter

Call option: at par on March 31, 2009 and every interest
payment
date thereafter

Launched: Thursday March...

20/6,K/16 (Item 14 from file: 267)
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04543103
INTERNATIONAL BOND ISSUES, French francs, Sociiti Frangaise de Factoring

December 4, 1998

Word Count: 152

Text:

```
Rating: A- (Fitch IBCA)
```

```
Amount: Ffr300m subordinated debt
```

```
Maturity: December 17, 2008
```

```
Issue/fixed re-offer price: 99.983
Coupon: three month Pibor plus 95bp until 17/12/03; three month
Pibor plus 145bp thereafter Discount margin: three month Pibor
plus 100bp
```

```
Call option: at par from 17/12/03
```

```
Launched: Tuesday November 1
```

```
Joint books: CCF, CPR
```

```
Bookrunners...
```

20/6,K/17 (Item 15 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

04534405
International Bond Issues, Italian lire, Ambroveneto International Bank

June 5, 1998

Word Count: 597

Text:

```
 Guarantor: Banca Intesa
```

```
Rating: Baa1/BBB+
```

```
Amount: Lit600m (increased from Lit500bn) subordinated debt
```

```
Maturity: June 10, 2008
Issue/fixed re-offer price: 99.735

Coupon: three month Libor plus 62.5bp (66bp price talk)

Launched: Monday June 1

Joint books...

...language that makes it qualify as an
upper tier 2 debt but rather than a call option in year 10
when
the deal actually matures.

Investors prefer maturing paper to perpetual paper...
```

20/6,K/18 (Item 16 from file: 267)
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04533799
INTERNATIONAL BOND ISSUES, Deutschmarks, Credit Suisse Financial Products Ltd

May 22, 1998

Word Count: 61

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Text:

```
 Rating: A2/A+

Amount: DM45m subordinated debt (fungible with DM150m issue
launched 27/01/98)

Maturity: perpetual
Issue/fixed re-offer price: 99.81

Coupon: three month Libor plus 87.5bp until 11/02/08; three month
Libor plus 187.5bp thereafter

Call option: at par every five years from 11/02/08

Launched: Wednesday May 20

Lead mgr...
```

20/6,K/19 (Item 17 from file: 267)
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04533676
International Bond Issues, French francs, Banco Espaqol de Cridito SA

May 15, 1998

Word Count: 433

Text:

```
 Rating: A3/A-
```

Amount: Ffr1bn subordinated **debt**

Maturity: June 3, 2008

Issue/**fixed** re-offer price: 100.29
Coupon: 5.25% until 03/06/03; three month Pibor plus 96bp
thereafter

Call option: at par on 03/06/03

Spread at re-offer: 56bp over the interpolated 8...

20/6,K/20 (Item 18 from file: 267)
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04533331
International Bond Issues, US$ FRNs, BT Australia Ltd

May 8, 1998

Word Count: 366

Text:

```
 Rating: A2/A
```

Amount: $250m subordinated **debt**

Maturity: June 2, 2008

```
Issue/fixed re-offer price: 99.812
Coupon: three month Libor plus 30bp until 02/06/03; three month
Libor plus 80bp thereafter

Call option: at par from 02/06/03

Spread at re-offer: Libor plus 34.6bp (all...
```

20/6,K/21 (Item 19 from file: 267)
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04531633
INTERNATIONAL BOND ISSUES, Italian lire, Banque Nationale de Paris

March 27, 1998

Word Count: 694

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Text:

```
Rating: A-/A1/A

Amount: Lit150bn subordinated debt

Maturity: perpetual

Issue/fixed re-offer price: 100.00
Coupon: three month Libor plus 70bp until 17/04/08, three month
Libor plus 220bp thereafter

Call option: at par on 17/04/08 and quarterly thereafter

Launched: Wednesday March 25

Joint books...
```

20/6,K/22 (Item 20 from file: 267)
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00039671
INTERNATIONAL BOND ISSUES, US$ FRNs, Storebrand Livforsikring A/S

February 13, 1998

Word Count: 614

Text:

```
Rating: A- (expected)
```

```
Amount: $200m junior subordinated debt (increased from $175m)
```

```
Maturity: perpetual
```

```
Issue/fixed re-offer price: 99.975
Coupon: six month Libor plus 70bp until 24/02/03; six month Libor
plus 145bp until 24/02/08; six month Libor plus 170bp
thereafter
```

```
Call option: at par on 24/02/03 and every five years
thereafter
```

```
Spread at re-offer...
```

20/6,K/23 (Item 21 from file: 267)
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00033104
International Bond Issues, Emerging Markets Debt, Estonia, Union Bank of Estonia

September 26, 1997

Word Count: 158

Text:

```
Rating: BB+ (IBCA)
```

```
Amount: DM30m subordinated debt
```

```
Maturity: September 26, 2004
```

```
Issue/fixed re-offer price: 99.50
```

```
Coupon: three month Libor plus 150bp until 26/09/99; three month
Libor plus 350bp thereafter
```

```
Call option: at par from 26/09/99
```

Launched: Tuesday September 23

Sole mgr: Nomura

Bookrunner's...

20/6,K/24 (Item 22 from file: 267)
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00031776
International Bond Issues, Sterling, County Hotels Group plc

September 5, 1997

Word Count: 351

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Text:

Amount: #58m senior **debt**

Maturity: September 10, 2007

Issue price: 100.00

Coupon: 8.5%
Spread at re-offer: 150bp over the 7.25% December 2007 Gilt

Amount: #15m subordinated **debt**

Maturity: September 10, 2004

Issue/**fixed** re-offer price: 100.00

Coupon: six month Libor plus 550bp (of which 350bp paid immediately.

Remaining 200bp including compound interest is deferred until September 1999)

Call option: at par on any **coupon** date from 10/09/98, and at 101
if called on a non-interest payment...

20/6,K/25 (Item 23 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00031440
International Bond Issues, Sterling, Lloyds Bank plc

August 29, 1997

Word Count: 939

Text:

```
Rating: Aa2
```

```
Amount: #200m subordinated debt
```

```
Maturity: perpetual
```

```
Issue/fixed re-offer price: 99.453
Coupon: 8% until 29/09/23; thereafter reset every five years to
yield 190bp over the...
```

```
...Gilt
```

```
Spread at re-offer: 90bp over the 8% 2021 Gilt until the 26 year
call
```

```
Call option: at par on 29/09/23
```

```
Launched: Thursday August 28
```

```
Joint leads: BZW, SBC Warburg...
```

20/6,K/26 (Item 24 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00028847
International Bond Issues, Sterling, Robert Fleming Capital Ltd

July 18, 997

Word Count: 382

Text:

```
Guarantor: Robert Fleming & Co Ltd
```

Rating: BBB+/A- (S&P/IBCA)

Amount: #100m subordinated **debt**

Maturity: perpetual
Issue/**fixed** re-offer price: 99.881

Coupon: 8.375% until 14/08/07; thereafter reset every five years
to yield 220bp over the prevailing five year Gilt

Call option: at par on 14/08/07 and every five years
thereafter

Spread at re-offer...

20/6,K/27 (Item 25 from file: 267)
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00028523
INTERNATIONAL BOND ISSUES, US\$ Frns, Bankers Trust International plc

July 11, 1997

Word Count: 59

Text:

Rating: A2/A

Amount: \$100m subordinated **debt**

Maturity: July 18, 2007

Issue/**fixed** re-offer price: 99.773
Coupon: three month Libor plus 25bp until 18/07/02; three month
Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

Call option: at par from 18/07/02

Launched: Wednesday July 9

Sole mgr: Bear Stearns

20/6,K/28 (Item 26 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00028042
Delayed Liquidity For Sellers Receiving Restricted Shares

January/February, 1997

Word Count: 1615

Text:

```
...by comparisons of the subject's financial performance andcondition with
comparable public companies having rated debt;
        Abbreviated documentation or the absence of protective covenants typical
to publicly traded securities;
        Unfavorable redemption features (lack of call protection for high
coupon/high dividend rate securities); and
        Any additional restrictions on or impediments to transfer beyond those
implied by lack of registration with the SEC.
Convertible securities (debt and preferred stock convertible to
common stock) must be analyzed both as "straight" fixed income
securities and as common stock equivalents. A convertible security can be
viewed as common stock with additional dividend rights or as a bond with an
attached call option on the issuer's common stock. Current
financial theory states that the minimum value of...
```

20/6,K/29 (Item 27 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00027602
International Bond Issues, US$ Frns, Banque Worms

June 27, 1997

Word Count: 252

Text:

```
Rating: Baa2/BBB-Amount: $70m subordinated debt
```

```
Maturity: June 29, 2007
```

```
Issue price: 100.00
```

Fixed re-offer price: 99.85
Coupon: three month Libor plus 70bp until 29/06/02; three month Libor plus 145bp thereafter

Call option: at par on 29/06/2000, 29/06/02 and every interest
payment date thereafter...

20/6,K/30 (Item 28 from file: 267)
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00026835
International Bond Issues, US$ FRNs, Postipankki Ltd

June 13, 1997

Word Count: 307

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Text:

Rating: A2/BBB

Amount: $100m subordinated **debt**

Maturity: June 23, 2007

Issue/**fixed** re-offer price: 99.627
Coupon: three month Libor plus 25bp until 23/06/02; three month Libor plus 175bp thereafter

Spread at re-offer: three month Libor plus 34bp

Call option: at par on 23/06/02

Launched: Monday 9 June

Joint leads: Salomon Brothers (books...

20/6,K/31 (Item 29 from file: 267)
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00026370

International Bond Issues, French francs, Barclays Bank plc

June 6, 1997

Word Count: 546

Text:

Rating: Aa3/A+

Amount: Ffr1bn subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.715
Coupon: 6.5% until 07/07/09; three month Pibor plus 142bp
thereafter

Spread at re...

...over the interpolated 8.5% 2008 and 6.5%
2011 OATs to the 12 year **call**

Call option: at par on 07/07/09 and every five years
thereafter

Launched: Thursday June 5...

20/6,K/32 (Item 30 from file: 267)
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00026347
International Bond Issues, US$ Frns, NBG Finance plc

June 6, 1997

Word Count: 652

Text:

Guarantor: National Bank of Greece

Subordinated rating: Baa2

Amount: $200m subordinated **debt**

```
Maturity: June 24, 2007
Issue/fixed re-offer price: 99.576

Coupon: three month Libor plus 60bp until 24/06/02; three month
Libor plus 190bp thereafter

Spread at re-offer: Libor plus 70bp Call option: at par on
24/06/02

Launched: Tuesday June 3

Joint books: Chase Manhattan, Salomon...
```

20/6,K/33 (Item 31 from file: 267)
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00025325
INTERNATIONAL BOND ISSUES, French francs, Domestic issuance: Cie Financihre de CIC et de l'Union Europienne

May 23, 1997

Word Count: 627

Text:

```
Amount: Ffr1.25bn subordinated debt (increased from
Ffr1bn)

Maturity: perpetual

Issue price: 100.886
Fixed re-offer price: 99.786

Coupon: 6.6% until 11/06/07; three month Pibor plus 225bp
thereafter

Spread at re...

...interpolated 5.5% April 2007
and 8.5% October 2008 OATs to the 10 year call

Call option: at par on 11/06/07

Launched: Wednesday May 21

Joint leads: CIC (books), JP...
```

20/6,K/34 (Item 32 from file: 267)
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00025323
INTERNATIONAL BOND ISSUES, French francs, Credit Suisse First Boston

May 23, 1997

Word Count: 1113

Text:

Rating: A2/A+

Amount: Ffr750m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.62
Coupon: 6.5% until 12/06/07; three month Pibor plus 170bp
thereafter

Spread at re-offer: 83bp over the curve to the 10 year **call**

Call option: at par from 12/06/07

Launched: Thursday May 22

Joint books: BNP, Credit Suisse...

20/6,K/35 (Item 33 from file: 267)
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00024823
International Bond Issues, US$ Frns, Norgeskreditt AS

May 9, 1997

Word Count: 463

Text:

Rating: A3

Amount: $100m subordinated **debt**

Maturity: May 21, 2007

Issue/**fixed** re-offer price: 99.848
Coupon: three month Libor plus 30bp until 21/05/02; three month
Libor plus 105bp thereafter

Call option: at par on 21/05/2002

All-in spread: Libor plus 43bp

Launched: Tuesday May...

20/6,K/36 (Item 34 from file: 267)
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00022644
**International Bond Issues, US dollar straights, Euro/144A debt, Credit
Suisse First Boston (London)**

May 2, 997

Word Count: 207

Text:

Rating: A2/A+

Amount: $500m subordinated **debt** (Euro-144A)

Maturity: perpetual

Issue/**fixed** reoffer price: 99.713

Coupon: 7.9% until 01/05/07; thereafter reset every five years at
200bp over prevailing Constant Maturity Treasury (CMT)

Call option: at par on 01/05/07 and every five years
thereafter

Spread at re-offer...

20/6,K/37 (Item 35 from file: 267)
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00022531
INTERNATIONAL BOND ISSUES, Sterling, Midland Bank plc

April 4, 1997

Word Count: 435

Text:

Rating: A1/A-

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.48
Coupon: 8.625% until 07/12/07; thereafter interest reset every
five years to yield 187bp...

...Spread at re-offer: 87bp over the 7.25% 2007 Gilt until
07/12/07

Call option: at par every five years from 07/12/07

Launched: Wednesday April 2

Lead mgr...

20/6,K/38 (Item 36 from file: 267)
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00018031
International Bond Issues, French francs, Banque Nationale de Paris

April 25, 1997

Word Count: 996

Text:

Rating: A1/A

```
Amount: Ffr1.25bn subordinated debt (euro-fungible bond)

Maturity: perpetual

Issue/fixed re-offer price: 99.907
Coupon: 6.5% until 21/05/07; three month Pibor plus 200bp
thereafter

Spread at re-offer: 73bp over the interpolated 10 year OAT
curve

Call option: from 21/05/07 (subject to prior approval of
Commision Bancaire)

Launched: Wednesday April 23...
```

20/6,K/39 (Item 37 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00017381
International Bond Issues, US$ Frns, Den Danske Bank

March 21, 1997

Word Count: 692

Text:

```
Rating: A2/A-Amount: $300m subordinated debt

Maturity: April 4, 2009

Issue price: 100.00

Fixed re-offer price: 99.788
Coupon: three month Libor plus 37.5bp until 04/04/06; thereafter
Libor plus 187.5bp

Call option: at par from 04/04/06

Launched: Wednesday March 19

Lead mgr: Deutsche Morgan Grenfell...
```

20/6,K/40 (Item 38 from file: 267)
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00017245
INTERNATIONAL BOND ISSUES, Sterling, Royal Bank of Scotland

March 14, 1997

Word Count: 957

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Text:

Rating: A1/A

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.39
Coupon: three month Libor plus 50bp until 26/03/07; three month
Libor plus 150bp thereafter

Spread at re-offer: three month Libor plus 59bp to 10 year **call**
(plus 66bp all-in)

Call option: at par from 26/03/07

Launched: Tuesday March 11

Lead mgr: BZW

Bookrunner's...

20/6,K/41 (Item 39 from file: 267)
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00016903
International Bond Issues, US$ FRNs, Toronto-Dominion Bank

January 31, 1997

Word Count: 479

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Text:

Rating: Aa3/AA-

Amount: $200m subordinated **debt**

Maturity: March 27, 2007

Issue/**fixed** re-offer price: 99.769
Coupon: 6.75% until 27/03/2002; three month Libor plus 100bp
thereafter

Spread at re-offer: 37bp over the 6.25% February 2002 UST to the
five year **call**

Call option: at par from 27/03/2002

Launched: Thursday February 27

Joint books: Citibank, Morgan Stanley...

20/6,K/42 (Item 40 from file: 267)
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00016766
International Bond Issues, Sterling, Barclays Bank plc

January 31, 1997

Word Count: 688

Text:

Rating: Aa3/AA-

Amount: #300m subordinated **debt**

Maturity: March 12, 2012

Issue/**fixed** re-offer price: 99.65
Coupon: three month Libor plus 20bp until 12/03/07; three month
Libor plus 120bp thereafter

Call option: at par from 12/03/07

Spread to call: Libor plus 25bp

Launched: Wednesday February...

20/6,K/43 (Item 41 from file: 267)
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00016745
International Bond Issues, US$ FRNs, Sakura Capital Funding Ltd (Cayman) Ltd

January 31, 1997

Word Count: 879

Text:

Guarantor: Sakura Bank

Rating: Baa2/BBB (expected)

Amount: $1bn of subordinated **debt** in two tranches:

Tranche 1: $600m

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

Coupon: three month Libor plus 95bp until 27/02/02; three month Libor plus 245bp thereafter

Call option: at par from 27/02/02

Tranche 2: $400m

Maturity: perpetual

Issue/ re-offer price: 100.00

Coupon: 7.32% until 27/02/2002; thereafter three month Libor plus 245bp

Spread at re-offer: 120bp over the five year UST to **call option**

Call option: at par from 27/02/02
Launched: Wednesday February 19

Sole lead: Merrill Lynch

Bookrunner...

20/6,K/44 (Item 42 from file: 267)
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00016589
International Bond Issues, US$ Frns, Fokus Bank ASA

January 31, 1997

Word Count: 241

Text:

```
Rating: A3 (senior rating)
```

```
Amount: $100m subordinated
```
debt

```
Maturity: perpetual
```

```
Issue/
```
fixed ` re-offer price: 99.795`
Coupon: ` six month Libor plus 70bp until 03/03/2004, six month`
`Libor plus 145bp thereafter`

Call option: ` from 093/03/2004 at par`

```
Spread at re-offer: Libor plus 74bp to call...
```

20/6,K/45 (Item 43 from file: 267)
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00016433
International Bond Issues, US$ Frns, Australia & New Zealand Banking Group Ltd

January 31, 1997

Word Count: 432

Text:

```
Rating: A1/A+
```

```
Amount: $250m subordinated
```
debt

```
Maturity: February 28, 2007
```

```
Issue/fixed re-offer price: 99.78

Coupon: three month Libor plus 25bp until 28/02/02; three month
Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

Call option: at par from 28/02/02

Launched: Monday February 3

Lead mgr: SBC Warburg

Bookrunner...
```

20/6,K/46 (Item 44 from file: 267)
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00016305
International Bond Issues, US$ Frns, Cie Financihre de CIC et de l'Union Europienne

January 31, 1997

Word Count: 444

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Text:

```
Rating: Baa1

Amount: $100m subordinated debt

Maturity: perpetual

Issue/fixed re-offer price: 99.51

Coupon: three month Libor plus 55bp until 27/02/2002; three month
Libor plus 130bp until 27/02/2007; three month Libor plus 205bp
thereafter

Call option: at par from 27/02/2002

All-in spread: Libor plus 78bp to five year...
```

20/6,K/47 (Item 45 from file: 267)
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00015174
International Bond Issues, Sterling, Skandinaviska Enskilda Banken

November 15, 1996

Word Count: 319

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Text:

```
Rating: Baa1/BBB (sub rating)

Amount: #100m (subordinated debt)

Maturity: perpetual

Issue/fixed re-offer price: 100.00
Coupon: 9.04% until 11/12/06, thereafter six-month Libor plus
250bp

Spread at re-offer: 120bp over the 7.5% December 2006 Gilt

Call option: at par on December 11, 2006 and annually
thereafter

Launched: Monday November 11

Lead mgr...
```

20/6,K/48 (Item 46 from file: 267)
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00015030
International Bond Issues, Sterling, Friends Provident Finance plc

November 1, 1996

Word Count: 580

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Text:

```
Guarantor: Friends Provident Life Office
```

Rating: Baa1/A3 (financial rating A2/A+)

Amount: #215m subordinated **debt**

Maturity: perpetual
Issue/**fixed** re-offer price: 99.269

Coupon: 9.125% until 25/11/06; thereafter interest reset every
five years at the higher of: (a) the **coupon** of the preceding
period; or (b) 235bp over the then prevailing five-year Gilt

Spread at re-offer:135bp over the 7.5% 2006 Gilt

Call option: at par on November 25, 2006 and every five years
thereafter

Launched: Monday November 4...

20/6,K/49 (Item 47 from file: 267)
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00014598
International Bond Issues, US$ Frns, Banque Nationale de Paris

October 18, 1996

Word Count: 345

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Text:

Rating: A1/A-Amount: $150m (subordinated **debt**)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.59

Coupon: three-month Libor plus 0.625% to November 6, 2006;
three-month Libor plus 2.125% thereafter

Spread at re-offer: Libor plus 68bp to first **call**

Call option: at par on any interest payment date from
November 6,
2006

Launched: Monday October 21...

20/6,K/50 (Item 48 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00014144
International Bond Issues, Sterling, Bradford & Bingley Building Society

October 11, 1996

Word Count: 503

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3

Amount: #125m subordinated **debt**

Maturity: December 27, 2011

Issue/**fixed** re-offer price: 99.719

Coupon: 8.375% until 27/12/2006, thereafter interest reset to
yield 185bp over prevailing five-year Gilt

Spread at re-offer: 85bp over the 7.5% 2006 Gilt

Call option: at par on December 27, 2006

Launched: Monday October 7

Joint books: HSBC, SBC Warburg...

20/6,K/51 (Item 49 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00011986
International Bond Issues, US$ Frns, BT Securities Corp (Delaware)

August 2, 1996

Word Count: 634

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3/A-Amount: $200m subordinated FRN

Maturity: August 16, 1999

Issue/**fixed** re-offer price: 100.00

Coupon: three-month Libor plus 29bp
Call option: at par on any **coupon** date from 16/08/97

All-in spread: Libor plus 34.5bp

Launched: Tuesday July 30

Lead mgr: Deutsche Morgan Grenfell

Bookrunner's comment:

Three-year subordinated **debt** is very rare in the sense that most
subordinated paper is issued by banks and...

20/6,K/52 (Item 50 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00010944
International Bond Issues, Sterling, Sociiti Ginirale

June 28, 1996

Word Count: 352

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/A

Amount: #100m subordinated step-up **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.293
Coupon: 9.125% until 07/12/06, then interest reset to yield 205bp
over prevailing Gilt...

...250bp over prevailing Gilt

Spread at re-offer: 105bp over the 7.5% 2006 Gilt

Call option: at par from 07/12/06

Launched: Monday June 24

Joint leads: UBS (books), BZW...

20/6,K/53 (Item 51 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00010472
International Bond Issues, US$ Frns, Korea First Bank

June 14, 1996

Word Count: 288

Text:

Rating: A3/A-Amount: $200m subordinated **debt**

Maturity: June 26, 2006

Issue price: 100.00

Fixed re-offer price: 99.75
Coupon: six-month Libor plus 85bp to 26/06/01, thereafter Libor plus 200bp

Call option: at par from 26/06/01

Launched: Monday June 10

Lead mgr: Chemical Investment Bank...

20/6,K/54 (Item 52 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters

00010229
International Bond Issues, Sterling, NPI Finance plc

May 31, 1996

Word Count: 774

Text:

Guarantee: National Provident Institution

Rating: Baa1/BBB+

Amount: #100m subordinated **debt**

Maturity: perpetual
Issue/**fixed** re-offer price: 99.489

Coupon: 9.625% to June 30, 2006, thereafter and on each fifth anniversary the higher of the existing **coupon** and 240bp over the relevant five-year Gilt

Spread at re-offer: 140bp over the 7.5% 20067 Gilt

Call option: at par on 30/06/06 and each five years thereafter

Launched: Tuesday June 4...

20/6,K/55 (Item 53 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00010222
International Bond Issues, US$ Frns, Cofinoga

May 31, 1996

Word Count: 452

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Baa1

Amount: $100m subordinated **debt**

Maturity: July 31, 2006

Issue/**fixed** re-offer price: 99.78
Coupon: three-month Libor plus 55bp until 31/07/01; Libor plus 130bp thereafter

Call option: at par from July 31, 2001

Spread at re-offer (to five-year call): Libor...

20/6,K/56 (Item 54 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00009096
International Bond Issues, Sterling, Salomon Inc

November 8, 1996

Word Count: 316

Text:

Rating: Baa1/BBB

Amount: #150m senior **debt**

Maturity: November 26, 2001

Issue/**fixed** re-offer price: 99.584
Coupon: three-month Libor+50bp

Spread at re-offer: Libor+60bp

Call option: at par from November 26, 1999

Launched: Wednesday November 6

Lead mgr: Salomon Brothers International...

20/6,K/57 (Item 55 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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00009083
International Bond Issues, US$ Frns, SBN Bank

November 8, 1996

Word Count: 156

Text:

Amount: $50m (subordinated **debt**)

Maturity: 2004

Issue/**fixed** re-offer price: 99.35

Coupon: three-month Libor+75bp to year five; three-month Libor+225bp thereafter

Spread at re-offer: three-month Libor+90bp)

Call option: at par from 16/12/01

Launched: Thursday November 7

Sole lead: Morgan Stanley Intl...

...50

Coupon: three-month Libor+70bp to 13/12/01, thereafter three-month Libor+145bp

Call option: at par from 13/12/01

Launched: Thursday November 7

Sole lead: Chase Manhattan Intl

? ds

Set	File	Items	Description
	608	371	
	625	46	
	268	98	
	626	137	
	267	31	
S1		683	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	608	1	
	625	6	
	268	7	
	626	71	
	267	0	
S2		85	REMARKETED (20N) DEBT
	608	19	
	625	25	
	268	23	
	626	76	
	267	159	
S3		302	DEBT (20N) FIXED (20N) COUPON
	608	3	
	625	5	
	268	4	
	626	10	
	267	3	

```
S4                  25    DEBT (20N) FIXED (20N) CASH (20N) COUPON
         608        55
         625        18
         268        40
         626        22
         267         3
S5                 138    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
         608         9
         625         6
         268        14
         626         2
         267         0
S6                  31    PERIODIC (20N) CONTRACT (20N) PAYMENT
         608       159
         625       462
         268       193
         626      1141
         267       589
S7                2544    DEBT (20N) COUPON
         608      1385
         625       264
         268       322
         626       248
         267       893
S8                3112    CALL (5N) OPTION
         608         0
         625         0
         268         0
         626         0
         267         0
S9                   0    SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                          SECURIT????))
         608   6806068
         625     48004
         268    138434
         626     65421
         267     52331
S10            7110258    PD>20021007
         608         0
         625         0
         268         0
         626         0
         267         0
S11                  0    AU=JONES, PHIL
         608         0
         625         0
         268         0
         626         0
         267         0
S12                  0    AU=JONES, PHILIP
         608         0
         625         0
         268         0
         626         0
         267         0
S13                  0    AU=SCHOEN, KAREN
         608         0
         625         0
         268         0
         626         0
         267         0
S14                  0    AU=SCHOEN, K
```

```
         608            9
         625           19
         268           20
         626           54
         267          132
S15                   234     S3 AND S7
         608            0
         625            0
         268            1
         626            0
         267            0
S16                     1     S6 AND S7
         608            0
         625            1
         268            3
         626            0
         267           56
S17                    60     S3 AND S8
         608            0
         625            0
         268            0
         626            0
         267            0
S18                     0     S9 NOT S10
         608            0
         625            1
         268            3
         626            0
         267           55
S19                    59     RD S17  (unique items)
         608            0
         625            1
         268            1
         626            0
         267           55
S20                    57     S19 NOT S10
```

? b nftext

```
    07may10 12:15:54 User233765 Session D203.4
         $4.64     4.253 DialUnits File608
    $4.64  Estimated cost File608
         $2.53     0.377 DialUnits File625
           $0.00  1 Type(s) in Format 95 (KWIC)
         $0.00  1 Types
    $2.53  Estimated cost File625
         $2.95     0.504 DialUnits File268
           $0.60  2 Type(s) in Format 95 (KWIC)
         $0.60  2 Types
    $3.55  Estimated cost File268
         $2.60     0.545 DialUnits File626
    $2.60  Estimated cost File626
         $3.54     0.578 DialUnits File267
           $0.00  55 Type(s) in Format 95 (KWIC)
         $0.00  55 Types
    $3.54  Estimated cost File267
         OneSearch, 5 files,  6.256 DialUnits FileOS
    $0.82  INTERNET
   $17.68  Estimated cost this search
```

```
    $350.98  Estimated total session cost  87.757 DialUnits


SYSTEM:OS  - DIALOG OneSearch
   File   35:Dissertation Abs Online 1861-2010/Mar
          (c) 2010 ProQuest Info&Learning
   File   65:Inside Conferences 1993-2010/May 06
          (c) 2010 BLDSC all rts. reserv.
   File   99:Wilson Appl. Sci & Tech Abs 1983-2010/Mar
          (c) 2010 The HW Wilson Co.
   File    2:INSPEC 1898-2010/May W1
          (c) 2010 The IET
*File    2: IPC codes have been added to the file. See HELP NEWS 2
for details.
   File  583:Gale Group Globalbase(TM) 1986-2002/Dec 13
          (c) 2002 Gale/Cengage
*File 583: This file is no longer updating as of 12-13-2002.
   File  474:New York Times Abs 1969-2010/May 07
          (c) 2010 The New York Times
   File  475:Wall Street Journal Abs 1973-2010/May 07
          (c) 2010 The New York Times
   File  347:JAPIO Dec 1976-2010/Jan(Updated 100427)
          (c) 2010 JPO & JAPIO
   File  256:TecTrends 1982-2010/May W1
          (c) 2010 Info.Sources Inc. All rights res.
*File 256: Please see HELP NEWS 256 for the latest
information about TecTrends.


        Set  Items  Description
        ---  -----  -----------
```

? s (forward (20n) contract) and (security or securities)

```
  35: Dissertation Abs Online_1861-2010/Mar
          16516  FORWARD
           7636  CONTRACT
             99  FORWARD(20N)CONTRACT
          17573  SECURITY
           2364  SECURITIES
              8  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

  65: Inside Conferences_1993-2010/May 06
           6234  FORWARD
           2363  CONTRACT
              7  FORWARD(20N)CONTRACT
          42813  SECURITY
            871  SECURITIES
              2  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

  99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           8340  FORWARD
           5077  CONTRACT
             19  FORWARD(20N)CONTRACT
           8428  SECURITY
            493  SECURITIES
              1  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

   2: INSPEC_1898-2010/May W1
         139973  FORWARD
          16066  CONTRACT
```

```
      186  FORWARD(20N)CONTRACT
   135639  SECURITY(January 1993)
     2586  SECURITIES
        5  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    10536  FORWARD
   118224  CONTRACT
      201  FORWARD(20N)CONTRACT
    29861  SECURITY
    67110  SECURITIES
        4  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


474: New York Times Abs_1969-2010/May 07
     7108  FORWARD
    39835  CONTRACT
      135  FORWARD(20N)CONTRACT
    63055  SECURITY
    32034  SECURITIES
        0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


475: Wall Street Journal Abs_1973-2010/May 07
     1344  FORWARD
    39967  CONTRACT
       28  FORWARD(20N)CONTRACT
    12513  SECURITY
    34380  SECURITIES
        0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
   112463  FORWARD
    11899  CONTRACT
       59  FORWARD(20N)CONTRACT
    23230  SECURITY
     1170  SECURITIES
        0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


256: TecTrends_1982-2010/May W1
      493  FORWARD
      371  CONTRACT
        1  FORWARD(20N)CONTRACT
     3719  SECURITY
      170  SECURITIES
        0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


TOTAL: FILES 35,65,99 and ...
   303007  FORWARD
   241438  CONTRACT
      735  FORWARD(20N)CONTRACT
   336831  SECURITY
   141178  SECURITIES
 S1    20  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
```

? s remarketed (20n) debt

```
 35: Dissertation Abs Online_1861-2010/Mar
        0  REMARKETED
     5287  DEBT
        0  REMARKETED (20N) DEBT
```

```
65: Inside Conferences_1993-2010/May 06
                0   REMARKETED
              879   DEBT
                0   REMARKETED (20N) DEBT


99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                2   REMARKETED
              585   DEBT
                0   REMARKETED (20N) DEBT


 2: INSPEC_1898-2010/May W1
                3   REMARKETED
             1091   DEBT
                0   REMARKETED (20N) DEBT


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
               13   REMARKETED
            88161   DEBT
                1   REMARKETED (20N) DEBT


474: New York Times Abs_1969-2010/May 07
                2   REMARKETED
            18486   DEBT
                0   REMARKETED (20N) DEBT


475: Wall Street Journal Abs_1973-2010/May 07
                4   REMARKETED
            19556   DEBT
                0   REMARKETED (20N) DEBT


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                1   REMARKETED
              245   DEBT
                0   REMARKETED (20N) DEBT


256: TecTrends_1982-2010/May W1
                1   REMARKETED
               79   DEBT
                0   REMARKETED (20N) DEBT


TOTAL: FILES 35,65,99 and ...
               26   REMARKETED
           134369   DEBT
    S2          1   REMARKETED (20N) DEBT
```

? s debt (20n) fixed (20n) coupon

```
 35: Dissertation Abs Online_1861-2010/Mar
              429   COUPON
             5287   DEBT
            29361   FIXED
                5   DEBT (20N) FIXED (20N) COUPON


 65: Inside Conferences_1993-2010/May 06
              112   COUPON
              879   DEBT
             6652   FIXED
                0   DEBT (20N) FIXED (20N) COUPON
```

```
99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              131   COUPON
              585   DEBT
            12533   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


 2: INSPEC_1898-2010/May W1
              986   COUPON
             1091   DEBT
           202807   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
             2227   COUPON
            24361   FIXED
            88161   DEBT
               15   DEBT (20N) FIXED (20N) COUPON


474: New York Times Abs_1969-2010/May 07
              620   COUPON
             4811   FIXED
            18486   DEBT
                1   DEBT (20N) FIXED (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
              384   COUPON
             2375   FIXED
            19556   DEBT
                0   DEBT (20N) FIXED (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
              245   DEBT
             1176   COUPON
           700838   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


256: TecTrends_1982-2010/May W1
               22   COUPON
               79   DEBT
              408   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


TOTAL: FILES 35,65,99 and ...
           134369   DEBT
           984146   FIXED
             6087   COUPON
     S3       21   DEBT (20N) FIXED (20N) COUPON
```

? s debt (20n) fixed (20n) cash (20n) coupon

```
35: Dissertation Abs Online_1861-2010/Mar
              429   COUPON
             4787   CASH
             5287   DEBT
            29361   FIXED
                1   DEBT (20N) FIXED (20N) CASH (20N) COUPON

65: Inside Conferences_1993-2010/May 06
```

```
         112  COUPON
         649  CASH
         879  DEBT
        6652  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         131  COUPON
         585  DEBT
        1617  CASH
       12533  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


  2: INSPEC_1898-2010/May W1
         986  COUPON
        1091  DEBT
        5686  CASH
      202807  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
        2227  COUPON
       24361  FIXED
       43173  CASH
       88161  DEBT
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


474: New York Times Abs_1969-2010/May 07
         620  COUPON
        4811  FIXED
       18486  DEBT
       22946  CASH
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
         384  COUPON
        2375  FIXED
       17413  CASH
       19556  DEBT
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         245  DEBT
        1176  COUPON
        9935  CASH
      700838  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


256: TecTrends_1982-2010/May W1
          22  COUPON
          79  DEBT
         409  CASH
         408  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


TOTAL: FILES 35,65,99 and ...
      134369  DEBT
      984146  FIXED
      106615  CASH
        6087  COUPON
  S4       1  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

? s periodic (20n) (pay or paid) (20n) interest


```
 35: Dissertation Abs Online_1861-2010/Mar
        11846  PERIODIC
         9312  PAY
        12070  PAID
        81625  INTEREST
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


 65: Inside Conferences_1993-2010/May 06
         1167  PAY
          236  PAID
         3978  INTEREST
         7677  PERIODIC
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         3660  PAY
         2182  PAID
         8066  PERIODIC
        14470  INTEREST
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


  2: INSPEC_1898-2010/May W1
        13093  PAY
        33699  PAID
       192836  INTEREST
       142549  PERIODIC
            9  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
          197  PERIODIC
        76408  INTEREST
        62772  PAY
        34626  PAID
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


474: New York Times Abs_1969-2010/May 07
          862  PERIODIC
        55961  INTEREST
        54642  PAY
        21047  PAID
            2  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


475: Wall Street Journal Abs_1973-2010/May 07
          139  PERIODIC
        24393  PAY
         6121  PAID
        34801  INTEREST
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
        11485  INTEREST
         5208  PAY
         6119  PAID
        17166  PERIODIC
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


256: TecTrends_1982-2010/May W1
           41  PERIODIC
         1202  INTEREST
```

```
         1238  PAY
          543  PAID
            0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


TOTAL: FILES 35,65,99 and ...
       188543  PERIODIC
       175485  PAY
       116643  PAID
       472766  INTEREST
   S5      11  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

? s periodic (20n) contract (20n) payment

```
 35: Dissertation Abs Online_1861-2010/Mar
         2650  PAYMENT
         7636  CONTRACT
        11846  PERIODIC
            2  PERIODIC (20N) CONTRACT (20N) PAYMENT


 65: Inside Conferences_1993-2010/May 06
          824  PAYMENT
         2363  CONTRACT
         7677  PERIODIC
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
          680  PAYMENT
         5077  CONTRACT
         8066  PERIODIC
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


  2: INSPEC_1898-2010/May W1
         5886  PAYMENT
        16066  CONTRACT
       142549  PERIODIC
            3  PERIODIC (20N) CONTRACT (20N) PAYMENT


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
          197  PERIODIC
        25728  PAYMENT
       118224  CONTRACT
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


474: New York Times Abs_1969-2010/May 07
          862  PERIODIC
         7558  PAYMENT
        39835  CONTRACT
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


475: Wall Street Journal Abs_1973-2010/May 07
          139  PERIODIC
         3817  PAYMENT
        39967  CONTRACT
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         7915  PAYMENT
        11899  CONTRACT
        17166  PERIODIC
```

```
            1  PERIODIC (20N) CONTRACT (20N) PAYMENT


256: TecTrends_1982-2010/May W1
           41  PERIODIC
          371  CONTRACT
          310  PAYMENT
            0  PERIODIC (20N) CONTRACT (20N) PAYMENT


TOTAL: FILES 35,65,99 and ...
       188543  PERIODIC
       241438  CONTRACT
        55368  PAYMENT
  S6        6  PERIODIC (20N) CONTRACT (20N) PAYMENT
```

? s debt (20n) coupon


```
 35: Dissertation Abs Online_1861-2010/Mar
          429  COUPON
         5287  DEBT
           25  DEBT (20N) COUPON


 65: Inside Conferences_1993-2010/May 06
          112  COUPON
          879  DEBT
            0  DEBT (20N) COUPON


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
          131  COUPON
          585  DEBT
            0  DEBT (20N) COUPON


  2: INSPEC_1898-2010/May W1
          986  COUPON
         1091  DEBT
            8  DEBT (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
         2227  COUPON
        88161  DEBT
           88  DEBT (20N) COUPON


474: New York Times Abs_1969-2010/May 07
          620  COUPON
        18486  DEBT
           13  DEBT (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
          384  COUPON
        19556  DEBT
           30  DEBT (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
          245  DEBT
         1176  COUPON
            0  DEBT (20N) COUPON


256: TecTrends_1982-2010/May W1
           22  COUPON
           79  DEBT
```

```
         0  DEBT (20N) COUPON


TOTAL: FILES 35,65,99 and ...
        134369  DEBT
          6087  COUPON
    S7     164  DEBT (20N) COUPON
```

? s call (5n) option

```
 35: Dissertation Abs Online_1861-2010/Mar
          8691  OPTION
         18078  CALL
           203  CALL (5N) OPTION


 65: Inside Conferences_1993-2010/May 06
          2382  OPTION
          2698  CALL
             2  CALL (5N) OPTION


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
          3451  OPTION
          3783  CALL
             7  CALL (5N) OPTION


  2: INSPEC_1898-2010/May W1
         21735  OPTION
         53087  CALL
           212  CALL (5N) OPTION


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
         16108  OPTION
         25159  CALL
           293  CALL (5N) OPTION


474: New York Times Abs_1969-2010/May 07
          5089  OPTION
         31879  CALL
            42  CALL (5N) OPTION


475: Wall Street Journal Abs_1973-2010/May 07
          3165  OPTION
          6347  CALL
            41  CALL (5N) OPTION


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
          3376  OPTION
         65328  CALL
            26  CALL (5N) OPTION


256: TecTrends_1982-2010/May W1
           749  OPTION
           913  CALL
             2  CALL (5N) OPTION


TOTAL: FILES 35,65,99 and ...
        207272  CALL
         64746  OPTION
    S8     828  CALL (5N) OPTION
```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

```
35: Dissertation Abs Online_1861-2010/Mar
          1964   SELL
         93413   COMMON
         12293   STOCK
         19706   SECURIT????
            46   SECURITIZ????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

65: Inside Conferences_1993-2010/May 06
           168   SELL
         13001   COMMON
          5728   STOCK
         44427   SECURIT????
            10   SECURITIZ????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
             3   SECURITIZ????
          1865   SELL
         18266   COMMON
          2829   STOCK
          8923   SECURIT????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

 2: INSPEC_1898-2010/May W1
            14   SECURITIZ????
          4288   SELL
        230631   COMMON
         31719   STOCK
        137791   SECURIT????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
         16243   COMMON
         82445   SELL
         70294   STOCK
         96489   SECURIT????
           114   SECURITIZ????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

474: New York Times Abs_1969-2010/May 07
            14   SECURITIZ????
         26550   COMMON
         34105   SELL
         78010   STOCK
         94528   SECURIT????
             0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))

475: Wall Street Journal Abs_1973-2010/May 07
         18122   COMMON
         27890   SELL
         46624   SECURIT????
         92804   STOCK
```

```
         130  SECURITIZ????
           0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
        1582  SELL
      122222  COMMON
       24218  SECURIT????
       41200  STOCK
          18  SECURITIZ????
           0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))


256: TecTrends_1982-2010/May W1
           0  SECURITIZ????
        1027  SELL
        1226  COMMON
         600  STOCK
        3871  SECURIT????
           0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))


TOTAL: FILES 35,65,99 and ...
         349  SECURITIZ????
      155334  SELL
      539674  COMMON
      335477  STOCK
      476577  SECURIT????
S9         0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))
```

? s pd>20021007

Processing
Processing

```
 35: Dissertation Abs Online_1861-2010/Mar
>>>Prefix "PD" is undefined
           0  PD>20021007


 65: Inside Conferences_1993-2010/May 06
>>>Prefix "PD" is undefined
           0  PD>20021007


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      537388  PD>20021007


  2: INSPEC_1898-2010/May W1
     3634427  PD>20021007


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
       44550  PD>20021007


474: New York Times Abs_1969-2010/May 07
      574000  PD>20021007


475: Wall Street Journal Abs_1973-2010/May 07
      282203  PD>20021007
```

```
347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         2446774  PD>20021007

256: TecTrends_1982-2010/May W1
         25015  PD>20021007

TOTAL: FILES 35,65,99 and ...
     S10 7544357  PD>20021007
```

? s au=jones, phil

```
 35: Dissertation Abs Online_1861-2010/Mar
            0  AU=JONES, PHIL

 65: Inside Conferences_1993-2010/May 06
            0  AU=JONES, PHIL

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           10  AU=JONES, PHIL

  2: INSPEC_1898-2010/May W1
            0  AU=JONES, PHIL

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
            0  AU=JONES, PHIL

474: New York Times Abs_1969-2010/May 07
            0  AU=JONES, PHIL

475: Wall Street Journal Abs_1973-2010/May 07
            0  AU=JONES, PHIL

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
            0  AU=JONES, PHIL

256: TecTrends_1982-2010/May W1
            0  AU=JONES, PHIL

TOTAL: FILES 35,65,99 and ...
     S11       10  AU=JONES, PHIL
```

? s au=jones, Philip

```
 35: Dissertation Abs Online_1861-2010/Mar
            1  AU=JONES, PHILIP

 65: Inside Conferences_1993-2010/May 06
            0  AU=JONES, PHILIP

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
            4  AU=JONES, PHILIP

  2: INSPEC_1898-2010/May W1
            0  AU=JONES, PHILIP
```

```
583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
          0  AU=JONES, PHILIP

474: New York Times Abs_1969-2010/May 07
          1  AU=JONES, PHILIP

475: Wall Street Journal Abs_1973-2010/May 07
          0  AU=JONES, PHILIP

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
          0  AU=JONES, PHILIP

256: TecTrends_1982-2010/May W1
          0  AU=JONES, PHILIP

TOTAL: FILES 35,65,99 and ...
     S12       6  AU=JONES, PHILIP
```

? s au=schoen, Karen

```
 35: Dissertation Abs Online_1861-2010/Mar
          0  AU=SCHOEN, KAREN

 65: Inside Conferences_1993-2010/May 06
          0  AU=SCHOEN, KAREN

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
          0  AU=SCHOEN, KAREN

  2: INSPEC_1898-2010/May W1
          0  AU=SCHOEN, KAREN

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
          0  AU=SCHOEN, KAREN

474: New York Times Abs_1969-2010/May 07
          0  AU=SCHOEN, KAREN

475: Wall Street Journal Abs_1973-2010/May 07
          0  AU=SCHOEN, KAREN

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
          0  AU=SCHOEN, KAREN

256: TecTrends_1982-2010/May W1
          0  AU=SCHOEN, KAREN

TOTAL: FILES 35,65,99 and ...
     S13       0  AU=SCHOEN, KAREN
```

? s au=schoen, k

```
 35: Dissertation Abs Online_1861-2010/Mar
          0  AU=SCHOEN, K
```

```
65: Inside Conferences_1993-2010/May 06
           0  AU=SCHOEN, K


99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           1  AU=SCHOEN, K


 2: INSPEC_1898-2010/May W1
           0  AU=SCHOEN, K


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
           0  AU=SCHOEN, K


474: New York Times Abs_1969-2010/May 07
           0  AU=SCHOEN, K


475: Wall Street Journal Abs_1973-2010/May 07
           0  AU=SCHOEN, K


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
           0  AU=SCHOEN, K


256: TecTrends_1982-2010/May W1
           0  AU=SCHOEN, K


TOTAL: FILES 35,65,99 and ...
     S14      1  AU=SCHOEN, K
```

? s s3 and s7

```
 35: Dissertation Abs Online_1861-2010/Mar
           5  S3
          25  S7
           5  S3 AND S7


 65: Inside Conferences_1993-2010/May 06
           0  S7
           0  S3
           0  S3 AND S7


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           0  S7
           0  S3
           0  S3 AND S7


 2: INSPEC_1898-2010/May W1
           0  S3
           8  S7
           0  S3 AND S7


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
          15  S3
          88  S7
           7  S3 AND S7


474: New York Times Abs_1969-2010/May 07
           1  S3
          13  S7
```

```
              1  S3 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
              0  S3
             30  S7
              0  S3 AND S7

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
              0  S7
              0  S3
              0  S3 AND S7

256: TecTrends_1982-2010/May W1
              0  S7
              0  S3
              0  S3 AND S7

TOTAL: FILES 35,65,99 and ...
             21  S3
            164  S7
    S15      13  S3 AND S7
```

? s s6 and s7

```
 35: Dissertation Abs Online_1861-2010/Mar
              2  S6
             25  S7
              0  S6 AND S7

 65: Inside Conferences_1993-2010/May 06
              0  S7
              0  S6
              0  S6 AND S7

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              0  S7
              0  S6
              0  S6 AND S7

  2: INSPEC_1898-2010/May W1
              3  S6
              8  S7
              0  S6 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
              0  S6
             88  S7
              0  S6 AND S7

474: New York Times Abs_1969-2010/May 07
              0  S6
             13  S7
              0  S6 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
              0  S6
             30  S7
              0  S6 AND S7
```

```
347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
              0  S7
              1  S6
              0  S6 AND S7


256: TecTrends_1982-2010/May W1
              0  S7
              0  S6
              0  S6 AND S7


TOTAL: FILES 35,65,99 and ...
              6  S6
            164  S7
    S16       0  S6 AND S7
```

? s s3 and s8

```
 35: Dissertation Abs Online_1861-2010/Mar
              5  S3
            203  S8
              0  S3 AND S8


 65: Inside Conferences_1993-2010/May 06
              0  S3
              2  S8
              0  S3 AND S8


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              0  S3
              7  S8
              0  S3 AND S8


  2: INSPEC_1898-2010/May W1
              0  S3
            212  S8
              0  S3 AND S8


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
             15  S3
            293  S8
              0  S3 AND S8


474: New York Times Abs_1969-2010/May 07
              1  S3
             42  S8
              0  S3 AND S8


475: Wall Street Journal Abs_1973-2010/May 07
              0  S3
             41  S8
              0  S3 AND S8


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
              0  S3
             26  S8
              0  S3 AND S8


256: TecTrends_1982-2010/May W1
              0  S3
```

```
                    2  S8
                    0  S3 AND S8

TOTAL: FILES 35,65,99 and ...
                   21  S3
                  828  S8
        S17         0  S3 AND S8
```

? s s9 not s10

```
   35: Dissertation Abs Online_1861-2010/Mar
                    0  S9
                    0  S10
                    0  S9 NOT S10


   65: Inside Conferences_1993-2010/May 06
                    0  S9
                    0  S10
                    0  S9 NOT S10


   99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                    0  S9
               537388  S10
                    0  S9 NOT S10


    2: INSPEC_1898-2010/May W1
                    0  S9
              3634427  S10
                    0  S9 NOT S10


  583: Gale Group Globalbase(TM)_1986-2002/Dec 13
                    0  S9
                44550  S10
                    0  S9 NOT S10


  474: New York Times Abs_1969-2010/May 07
                    0  S9
               574000  S10
                    0  S9 NOT S10


  475: Wall Street Journal Abs_1973-2010/May 07
                    0  S9
               282203  S10
                    0  S9 NOT S10


  347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                    0  S9
              2446774  S10
                    0  S9 NOT S10


  256: TecTrends_1982-2010/May W1
                    0  S9
                25015  S10
                    0  S9 NOT S10


TOTAL: FILES 35,65,99 and ...
                    0  S9
              7544357  S10
        S18         0  S9 NOT S10
```

? ds

```
Set   File   Items   Description
       35      8
       65      2
       99      1
        2      5
      583      4
      474      0
      475      0
      347      0
      256      0
S1            20     (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
       35      0
       65      0
       99      0
        2      0
      583      1
      474      0
      475      0
      347      0
      256      0
S2             1     REMARKETED (20N) DEBT
       35      5
       65      0
       99      0
        2      0
      583     15
      474      1
      475      0
      347      0
      256      0
S3            21     DEBT (20N) FIXED (20N) COUPON
       35      1
       65      0
       99      0
        2      0
      583      0
      474      0
      475      0
      347      0
      256      0
S4             1     DEBT (20N) FIXED (20N) CASH (20N) COUPON
       35      0
       65      0
       99      0
        2      9
      583      0
      474      2
      475      0
      347      0
      256      0
S5            11     PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
       35      2
       65      0
       99      0
        2      3
      583      0
```

```
        474          0
        475          0
        347          1
        256          0
S6                   6   PERIODIC (20N) CONTRACT (20N) PAYMENT
         35         25
         65          0
         99          0
          2          8
        583         88
        474         13
        475         30
        347          0
        256          0
S7                 164   DEBT (20N) COUPON
         35        203
         65          2
         99          7
          2        212
        583        293
        474         42
        475         41
        347         26
        256          2
S8                 828   CALL (5N) OPTION
         35          0
         65          0
         99          0
          2          0
        583          0
        474          0
        475          0
        347          0
        256          0
S9                   0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                         SECURIT????))
         35          0
         65          0
         99     537388
          2    3634427
        583      44550
        474     574000
        475     282203
        347    2446774
        256      25015
S10            7544357   PD>20021007
         35          0
         65          0
         99         10
          2          0
        583          0
        474          0
        475          0
        347          0
        256          0
S11                 10   AU=JONES, PHIL
         35          1
         65          0
         99          4
          2          0
        583          0
        474          1
```

```
        475         0
        347         0
        256         0
S12                 6     AU=JONES, PHILIP
         35         0
         65         0
         99         0
          2         0
        583         0
        474         0
        475         0
        347         0
        256         0
S13                 0     AU=SCHOEN, KAREN
         35         0
         65         0
         99         1
          2         0
        583         0
        474         0
        475         0
        347         0
        256         0
S14                 1     AU=SCHOEN, K
         35         5
         65         0
         99         0
          2         0
        583         7
        474         1
        475         0
        347         0
        256         0
S15                13     S3 AND S7
         35         0
         65         0
         99         0
          2         0
        583         0
        474         0
        475         0
        347         0
        256         0
S16                 0     S6 AND S7
         35         0
         65         0
         99         0
          2         0
        583         0
        474         0
        475         0
        347         0
        256         0
S17                 0     S3 AND S8
         35         0
         65         0
         99         0
          2         0
        583         0
        474         0
        475         0
        347         0
```

```
        256          0
S18              0   S9 NOT S10
```

s (forward (20n) contract) and (security or securities)

```
 35: Dissertation Abs Online_1861-2010/Mar
          16516  FORWARD
           7636  CONTRACT
             99  FORWARD(20N)CONTRACT
          17573  SECURITY
           2364  SECURITIES
              8  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


 65: Inside Conferences_1993-2010/May 06
           6234  FORWARD
           2363  CONTRACT
              7  FORWARD(20N)CONTRACT
          42813  SECURITY
            871  SECURITIES
              2  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           8340  FORWARD
           5077  CONTRACT
             19  FORWARD(20N)CONTRACT
           8428  SECURITY
            493  SECURITIES
              1  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


  2: INSPEC_1898-2010/May W1
         139973  FORWARD
          16066  CONTRACT
            186  FORWARD(20N)CONTRACT
         135639  SECURITY(January 1993)
           2586  SECURITIES
              5  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
          10536  FORWARD
         118224  CONTRACT
            201  FORWARD(20N)CONTRACT
          29861  SECURITY
          67110  SECURITIES
              4  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


474: New York Times Abs_1969-2010/May 07
           7108  FORWARD
          39835  CONTRACT
            135  FORWARD(20N)CONTRACT
          63055  SECURITY
          32034  SECURITIES
              0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


475: Wall Street Journal Abs_1973-2010/May 07
           1344  FORWARD
          39967  CONTRACT
             28  FORWARD(20N)CONTRACT
          12513  SECURITY
```

```
            34380  SECURITIES
                0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
           112463  FORWARD
            11899  CONTRACT
               59  FORWARD(20N)CONTRACT
            23230  SECURITY
             1170  SECURITIES
                0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


256: TecTrends_1982-2010/May W1
              493  FORWARD
              371  CONTRACT
                1  FORWARD(20N)CONTRACT
             3719  SECURITY
              170  SECURITIES
                0  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)


TOTAL: FILES 35,65,99 and ...
           303007  FORWARD
           241438  CONTRACT
              735  FORWARD(20N)CONTRACT
           336831  SECURITY
           141178  SECURITIES
    S1       20  (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
```

? s remarketed (20n) debt


```
 35: Dissertation Abs Online_1861-2010/Mar
                0  REMARKETED
             5287  DEBT
                0  REMARKETED (20N) DEBT


 65: Inside Conferences_1993-2010/May 06
                0  REMARKETED
              879  DEBT
                0  REMARKETED (20N) DEBT


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                2  REMARKETED
              585  DEBT
                0  REMARKETED (20N) DEBT


  2: INSPEC_1898-2010/May W1
                3  REMARKETED
             1091  DEBT
                0  REMARKETED (20N) DEBT


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
               13  REMARKETED
            88161  DEBT
                1  REMARKETED (20N) DEBT


474: New York Times Abs_1969-2010/May 07
                2  REMARKETED
            18486  DEBT
                0  REMARKETED (20N) DEBT
```

```
475: Wall Street Journal Abs_1973-2010/May 07
                4   REMARKETED
            19556   DEBT
                0   REMARKETED (20N) DEBT


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                1   REMARKETED
              245   DEBT
                0   REMARKETED (20N) DEBT


256: TecTrends_1982-2010/May W1
                1   REMARKETED
               79   DEBT
                0   REMARKETED (20N) DEBT


TOTAL: FILES 35,65,99 and ...
               26   REMARKETED
           134369   DEBT
    S2          1   REMARKETED (20N) DEBT
```

? s debt (20n) fixed (20n) coupon

```
 35: Dissertation Abs Online_1861-2010/Mar
              429   COUPON
             5287   DEBT
            29361   FIXED
                5   DEBT (20N) FIXED (20N) COUPON


 65: Inside Conferences_1993-2010/May 06
              112   COUPON
              879   DEBT
             6652   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              131   COUPON
              585   DEBT
            12533   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


  2: INSPEC_1898-2010/May W1
              986   COUPON
             1091   DEBT
           202807   FIXED
                0   DEBT (20N) FIXED (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
             2227   COUPON
            24361   FIXED
            88161   DEBT
               15   DEBT (20N) FIXED (20N) COUPON


474: New York Times Abs_1969-2010/May 07
              620   COUPON
             4811   FIXED
            18486   DEBT
                1   DEBT (20N) FIXED (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
```

```
         384  COUPON
        2375  FIXED
       19556  DEBT
           0  DEBT (20N) FIXED (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         245  DEBT
        1176  COUPON
      700838  FIXED
           0  DEBT (20N) FIXED (20N) COUPON


256: TecTrends_1982-2010/May W1
          22  COUPON
          79  DEBT
         408  FIXED
           0  DEBT (20N) FIXED (20N) COUPON


TOTAL: FILES 35,65,99 and ...
      134369  DEBT
      984146  FIXED
        6087  COUPON
    S3    21  DEBT (20N) FIXED (20N) COUPON
```

? s debt (20n) fixed (20n) cash (20n) coupon

```
 35: Dissertation Abs Online_1861-2010/Mar
         429  COUPON
        4787  CASH
        5287  DEBT
       29361  FIXED
           1  DEBT (20N) FIXED (20N) CASH (20N) COUPON


 65: Inside Conferences_1993-2010/May 06
         112  COUPON
         649  CASH
         879  DEBT
        6652  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         131  COUPON
         585  DEBT
        1617  CASH
       12533  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


  2: INSPEC_1898-2010/May W1
         986  COUPON
        1091  DEBT
        5686  CASH
      202807  FIXED
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
        2227  COUPON
       24361  FIXED
       43173  CASH
       88161  DEBT
           0  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

```
474: New York Times Abs_1969-2010/May 07
            620  COUPON
           4811  FIXED
          18486  DEBT
          22946  CASH
              0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
            384  COUPON
           2375  FIXED
          17413  CASH
          19556  DEBT
              0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
            245  DEBT
           1176  COUPON
           9935  CASH
         700838  FIXED
              0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


256: TecTrends_1982-2010/May W1
             22  COUPON
             79  DEBT
            409  CASH
            408  FIXED
              0  DEBT (20N) FIXED (20N) CASH (20N) COUPON


TOTAL: FILES 35,65,99 and ...
         134369  DEBT
         984146  FIXED
         106615  CASH
           6087  COUPON
    S4        1  DEBT (20N) FIXED (20N) CASH (20N) COUPON
```

? s periodic (20n) (pay or paid) (20n) interest

```
 35: Dissertation Abs Online_1861-2010/Mar
          11846  PERIODIC
           9312  PAY
          12070  PAID
          81625  INTEREST
              0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


 65: Inside Conferences_1993-2010/May 06
           1167  PAY
            236  PAID
           3978  INTEREST
           7677  PERIODIC
              0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
           3660  PAY
           2182  PAID
           8066  PERIODIC
          14470  INTEREST
              0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

```
2: INSPEC_1898-2010/May W1
         13093  PAY
         33699  PAID
        192836  INTEREST
        142549  PERIODIC
             9  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
           197  PERIODIC
         76408  INTEREST
         62772  PAY
         34626  PAID
             0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


474: New York Times Abs_1969-2010/May 07
           862  PERIODIC
         55961  INTEREST
         54642  PAY
         21047  PAID
             2  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


475: Wall Street Journal Abs_1973-2010/May 07
           139  PERIODIC
         24393  PAY
          6121  PAID
         34801  INTEREST
             0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         11485  INTEREST
          5208  PAY
          6119  PAID
         17166  PERIODIC
             0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST


256: TecTrends_1982-2010/May W1
            41  PERIODIC
          1202  INTEREST
          1238  PAY
           543  PAID
             0  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 35,65,99 and ...
        188543  PERIODIC
        175485  PAY
        116643  PAID
        472766  INTEREST
   S5       11  PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
```

? s periodic (20n) contract (20n) payment

```
35: Dissertation Abs Online_1861-2010/Mar
          2650  PAYMENT
          7636  CONTRACT
         11846  PERIODIC
             2  PERIODIC (20N) CONTRACT (20N) PAYMENT

65: Inside Conferences_1993-2010/May 06
           824  PAYMENT
```

```
        2363  CONTRACT
        7677  PERIODIC
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


  99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         680  PAYMENT
        5077  CONTRACT
        8066  PERIODIC
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


   2: INSPEC_1898-2010/May W1
        5886  PAYMENT
       16066  CONTRACT
      142549  PERIODIC
           3  PERIODIC (20N) CONTRACT (20N) PAYMENT


 583: Gale Group Globalbase(TM)_1986-2002/Dec 13
         197  PERIODIC
       25728  PAYMENT
      118224  CONTRACT
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


 474: New York Times Abs_1969-2010/May 07
         862  PERIODIC
        7558  PAYMENT
       39835  CONTRACT
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


 475: Wall Street Journal Abs_1973-2010/May 07
         139  PERIODIC
        3817  PAYMENT
       39967  CONTRACT
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


 347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
        7915  PAYMENT
       11899  CONTRACT
       17166  PERIODIC
           1  PERIODIC (20N) CONTRACT (20N) PAYMENT


 256: TecTrends_1982-2010/May W1
          41  PERIODIC
         371  CONTRACT
         310  PAYMENT
           0  PERIODIC (20N) CONTRACT (20N) PAYMENT


TOTAL: FILES 35,65,99 and ...
      188543  PERIODIC
      241438  CONTRACT
       55368  PAYMENT
   S6      6  PERIODIC (20N) CONTRACT (20N) PAYMENT
```

? s debt (20n) coupon

```
  35: Dissertation Abs Online_1861-2010/Mar
         429  COUPON
        5287  DEBT
          25  DEBT (20N) COUPON
```

```
65: Inside Conferences_1993-2010/May 06
         112  COUPON
         879  DEBT
           0  DEBT (20N) COUPON


99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         131  COUPON
         585  DEBT
           0  DEBT (20N) COUPON


 2: INSPEC_1898-2010/May W1
         986  COUPON
        1091  DEBT
           8  DEBT (20N) COUPON


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
        2227  COUPON
       88161  DEBT
          88  DEBT (20N) COUPON


474: New York Times Abs_1969-2010/May 07
         620  COUPON
       18486  DEBT
          13  DEBT (20N) COUPON


475: Wall Street Journal Abs_1973-2010/May 07
         384  COUPON
       19556  DEBT
          30  DEBT (20N) COUPON


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         245  DEBT
        1176  COUPON
           0  DEBT (20N) COUPON


256: TecTrends_1982-2010/May W1
          22  COUPON
          79  DEBT
           0  DEBT (20N) COUPON

TOTAL: FILES 35,65,99 and ...
      134369  DEBT
        6087  COUPON
 S7      164  DEBT (20N) COUPON
```

? s call (5n) option

```
35: Dissertation Abs Online_1861-2010/Mar
        8691  OPTION
       18078  CALL
         203  CALL (5N) OPTION


65: Inside Conferences_1993-2010/May 06
        2382  OPTION
        2698  CALL
           2  CALL (5N) OPTION


99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
        3451  OPTION
```

```
              3783   CALL
                 7   CALL (5N) OPTION


    2:  INSPEC_1898-2010/May W1
             21735   OPTION
             53087   CALL
               212   CALL (5N) OPTION


 583:  Gale Group Globalbase(TM)_1986-2002/Dec 13
             16108   OPTION
             25159   CALL
               293   CALL (5N) OPTION


 474:  New York Times Abs_1969-2010/May 07
              5089   OPTION
             31879   CALL
                42   CALL (5N) OPTION


 475:  Wall Street Journal Abs_1973-2010/May 07
              3165   OPTION
              6347   CALL
                41   CALL (5N) OPTION


 347:  JAPIO_Dec 1976-2010/Jan(Updated 100427)
              3376   OPTION
             65328   CALL
                26   CALL (5N) OPTION


 256:  TecTrends_1982-2010/May W1
               749   OPTION
               913   CALL
                 2   CALL (5N) OPTION


TOTAL: FILES 35,65,99 and ...
            207272   CALL
             64746   OPTION
   S8        828   CALL (5N) OPTION
```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

```
  35:  Dissertation Abs Online_1861-2010/Mar
              1964   SELL
             93413   COMMON
             12293   STOCK
             19706   SECURIT????
                46   SECURITIZ????
                 0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                     SECURIT????))


  65:  Inside Conferences_1993-2010/May 06
               168   SELL
             13001   COMMON
              5728   STOCK
             44427   SECURIT????
                10   SECURITIZ????
                 0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                     SECURIT????))


  99:  Wilson Appl. Sci & Tech Abs_1983-2010/Mar
```

```
         3   SECURITIZ????
      1865   SELL
     18266   COMMON
      2829   STOCK
      8923   SECURIT????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


 2: INSPEC_1898-2010/May W1
        14   SECURITIZ????
      4288   SELL
    230631   COMMON
     31719   STOCK
    137791   SECURIT????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
     16243   COMMON
     82445   SELL
     70294   STOCK
     96489   SECURIT????
       114   SECURITIZ????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


474: New York Times Abs_1969-2010/May 07
        14   SECURITIZ????
     26550   COMMON
     34105   SELL
     78010   STOCK
     94528   SECURIT????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


475: Wall Street Journal Abs_1973-2010/May 07
     18122   COMMON
     27890   SELL
     46624   SECURIT????
     92804   STOCK
       130   SECURITIZ????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      1582   SELL
    122222   COMMON
     24218   SECURIT????
     41200   STOCK
        18   SECURITIZ????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))


256: TecTrends_1982-2010/May W1
         0   SECURITIZ????
      1027   SELL
      1226   COMMON
       600   STOCK
      3871   SECURIT????
         0   SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
             SECURIT????))
```

```
TOTAL: FILES 35,65,99 and ...
            349  SECURITIZ????
         155334  SELL
         539674  COMMON
         335477  STOCK
         476577  SECURIT????
   S9        0  SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                 SECURIT????))
```

? s pd>20021007

Processing
Processing
Processing

```
 35: Dissertation Abs Online_1861-2010/Mar
>>>Prefix "PD" is undefined
            0  PD>20021007

 65: Inside Conferences_1993-2010/May 06
>>>Prefix "PD" is undefined
            0  PD>20021007

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
       537388  PD>20021007

  2: INSPEC_1898-2010/May W1
      3634427  PD>20021007

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
        44550  PD>20021007

474: New York Times Abs_1969-2010/May 07
       574000  PD>20021007

475: Wall Street Journal Abs_1973-2010/May 07
       282203  PD>20021007

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      2446774  PD>20021007

256: TecTrends_1982-2010/May W1
        25015  PD>20021007

TOTAL: FILES 35,65,99 and ...
   S10 7544357  PD>20021007
```

? s au=jones, phil

```
 35: Dissertation Abs Online_1861-2010/Mar
            0  AU=JONES, PHIL

 65: Inside Conferences_1993-2010/May 06
            0  AU=JONES, PHIL

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
```

```
                10  AU=JONES, PHIL

    2: INSPEC_1898-2010/May W1
                 0  AU=JONES, PHIL

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
                 0  AU=JONES, PHIL

474: New York Times Abs_1969-2010/May 07
                 0  AU=JONES, PHIL

475: Wall Street Journal Abs_1973-2010/May 07
                 0  AU=JONES, PHIL

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                 0  AU=JONES, PHIL

256: TecTrends_1982-2010/May W1
                 0  AU=JONES, PHIL

TOTAL: FILES 35,65,99 and ...
     S11      10  AU=JONES, PHIL
```

? s au=jones, Philip

```
 35: Dissertation Abs Online_1861-2010/Mar
                 1  AU=JONES, PHILIP

 65: Inside Conferences_1993-2010/May 06
                 0  AU=JONES, PHILIP

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                 4  AU=JONES, PHILIP

  2: INSPEC_1898-2010/May W1
                 0  AU=JONES, PHILIP

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
                 0  AU=JONES, PHILIP

474: New York Times Abs_1969-2010/May 07
                 1  AU=JONES, PHILIP

475: Wall Street Journal Abs_1973-2010/May 07
                 0  AU=JONES, PHILIP

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                 0  AU=JONES, PHILIP

256: TecTrends_1982-2010/May W1
                 0  AU=JONES, PHILIP

TOTAL: FILES 35,65,99 and ...
     S12       6  AU=JONES, PHILIP
```

? s au=schoen, Karen


```
 35: Dissertation Abs Online_1861-2010/Mar
              0  AU=SCHOEN, KAREN

 65: Inside Conferences_1993-2010/May 06
              0  AU=SCHOEN, KAREN

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              0  AU=SCHOEN, KAREN

  2: INSPEC_1898-2010/May W1
              0  AU=SCHOEN, KAREN

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
              0  AU=SCHOEN, KAREN

474: New York Times Abs_1969-2010/May 07
              0  AU=SCHOEN, KAREN

475: Wall Street Journal Abs_1973-2010/May 07
              0  AU=SCHOEN, KAREN

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
              0  AU=SCHOEN, KAREN

256: TecTrends_1982-2010/May W1
              0  AU=SCHOEN, KAREN

TOTAL: FILES 35,65,99 and ...
     S13      0  AU=SCHOEN, KAREN
```


? s au=schoen, k


```
 35: Dissertation Abs Online_1861-2010/Mar
              0  AU=SCHOEN, K

 65: Inside Conferences_1993-2010/May 06
              0  AU=SCHOEN, K

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
              1  AU=SCHOEN, K

  2: INSPEC_1898-2010/May W1
              0  AU=SCHOEN, K

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
              0  AU=SCHOEN, K

474: New York Times Abs_1969-2010/May 07
              0  AU=SCHOEN, K

475: Wall Street Journal Abs_1973-2010/May 07
              0  AU=SCHOEN, K

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
```

```
         0  AU=SCHOEN, K

256: TecTrends_1982-2010/May W1
         0  AU=SCHOEN, K

TOTAL: FILES 35,65,99 and ...
    S14      1  AU=SCHOEN, K
```

? s s3 and s7

```
 35: Dissertation Abs Online_1861-2010/Mar
         5  S3
        25  S7
         5  S3 AND S7

 65: Inside Conferences_1993-2010/May 06
         0  S7
         0  S3
         0  S3 AND S7

 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
         0  S7
         0  S3
         0  S3 AND S7

  2: INSPEC_1898-2010/May W1
         0  S3
         8  S7
         0  S3 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
        15  S3
        88  S7
         7  S3 AND S7

474: New York Times Abs_1969-2010/May 07
         1  S3
        13  S7
         1  S3 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
         0  S3
        30  S7
         0  S3 AND S7

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
         0  S7
         0  S3
         0  S3 AND S7

256: TecTrends_1982-2010/May W1
         0  S7
         0  S3
         0  S3 AND S7

TOTAL: FILES 35,65,99 and ...
        21  S3
       164  S7
    S15     13  S3 AND S7
```

? s s6 and s7


```
 35: Dissertation Abs Online_1861-2010/Mar
            2  S6
           25  S7
            0  S6 AND S7


 65: Inside Conferences_1993-2010/May 06
            0  S7
            0  S6
            0  S6 AND S7


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
            0  S7
            0  S6
            0  S6 AND S7


  2: INSPEC_1898-2010/May W1
            3  S6
            8  S7
            0  S6 AND S7


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
            0  S6
           88  S7
            0  S6 AND S7


474: New York Times Abs_1969-2010/May 07
            0  S6
           13  S7
            0  S6 AND S7


475: Wall Street Journal Abs_1973-2010/May 07
            0  S6
           30  S7
            0  S6 AND S7


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
            0  S7
            1  S6
            0  S6 AND S7


256: TecTrends_1982-2010/May W1
            0  S7
            0  S6
            0  S6 AND S7


TOTAL: FILES 35,65,99 and ...
            6  S6
          164  S7
    S16     0  S6 AND S7
```


? s s3 and s8


```
 35: Dissertation Abs Online_1861-2010/Mar
```

```
                   5  S3
                 203  S8
                   0  S3 AND S8

   65: Inside Conferences_1993-2010/May 06
                   0  S3
                   2  S8
                   0  S3 AND S8

   99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                   0  S3
                   7  S8
                   0  S3 AND S8

    2: INSPEC_1898-2010/May W1
                   0  S3
                 212  S8
                   0  S3 AND S8

  583: Gale Group Globalbase(TM)_1986-2002/Dec 13
                  15  S3
                 293  S8
                   0  S3 AND S8

  474: New York Times Abs_1969-2010/May 07
                   1  S3
                  42  S8
                   0  S3 AND S8

  475: Wall Street Journal Abs_1973-2010/May 07
                   0  S3
                  41  S8
                   0  S3 AND S8

  347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                   0  S3
                  26  S8
                   0  S3 AND S8

  256: TecTrends_1982-2010/May W1
                   0  S3
                   2  S8
                   0  S3 AND S8

TOTAL: FILES 35,65,99 and ...
                  21  S3
                 828  S8
     S17           0  S3 AND S8
```

? s s9 not s10

```
   35: Dissertation Abs Online_1861-2010/Mar
                   0  S9
                   0  S10
                   0  S9 NOT S10

   65: Inside Conferences_1993-2010/May 06
                   0  S9
                   0  S10
```

```
                0   S9 NOT S10


 99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
                0   S9
           537388   S10
                0   S9 NOT S10


  2: INSPEC_1898-2010/May W1
                0   S9
          3634427   S10
                0   S9 NOT S10


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
                0   S9
            44550   S10
                0   S9 NOT S10


474: New York Times Abs_1969-2010/May 07
                0   S9
           574000   S10
                0   S9 NOT S10


475: Wall Street Journal Abs_1973-2010/May 07
                0   S9
           282203   S10
                0   S9 NOT S10


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                0   S9
          2446774   S10
                0   S9 NOT S10


256: TecTrends_1982-2010/May W1
                0   S9
            25015   S10
                0   S9 NOT S10


TOTAL: FILES 35,65,99 and ...
                0   S9
          7544357   S10
     S18        0   S9 NOT S10
```

? ds

```
Set   File    Items   Description
       35        8
       65        2
       99        1
        2        5
      583        4
      474        0
      475        0
      347        0
      256        0
S1             20     (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
       35        0
       65        0
       99        0
        2        0
```

```
        583          1
        474          0
        475          0
        347          0
        256          0
S2                   1    REMARKETED (20N) DEBT
         35          5
         65          0
         99          0
          2          0
        583         15
        474          1
        475          0
        347          0
        256          0
S3                  21    DEBT (20N) FIXED (20N) COUPON
         35          1
         65          0
         99          0
          2          0
        583          0
        474          0
        475          0
        347          0
        256          0
S4                   1    DEBT (20N) FIXED (20N) CASH (20N) COUPON
         35          0
         65          0
         99          0
          2          9
        583          0
        474          2
        475          0
        347          0
        256          0
S5                  11    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
         35          2
         65          0
         99          0
          2          3
        583          0
        474          0
        475          0
        347          1
        256          0
S6                   6    PERIODIC (20N) CONTRACT (20N) PAYMENT
         35         25
         65          0
         99          0
          2          8
        583         88
        474         13
        475         30
        347          0
        256          0
S7                 164    DEBT (20N) COUPON
         35        203
         65          2
         99          7
          2        212
        583        293
        474         42
```

```
         475        41
         347        26
         256         2
S8                 828    CALL (5N) OPTION
          35         0
          65         0
          99         0
           2         0
         583         0
         474         0
         475         0
         347         0
         256         0
S9                   0    SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                         SECURIT????))
          35         0
          65         0
          99    537388
           2   3634427
         583     44550
         474    574000
         475    282203
         347   2446774
         256     25015
S10            7544357    PD>20021007
          35         0
          65         0
          99        10
           2         0
         583         0
         474         0
         475         0
         347         0
         256         0
S11                 10    AU=JONES, PHIL
          35         1
          65         0
          99         4
           2         0
         583         0
         474         1
         475         0
         347         0
         256         0
S12                  6    AU=JONES, PHILIP
          35         0
          65         0
          99         0
           2         0
         583         0
         474         0
         475         0
         347         0
         256         0
S13                  0    AU=SCHOEN, KAREN
          35         0
          65         0
          99         1
           2         0
         583         0
         474         0
         475         0
```

```
        347             0
        256             0
S14                     1    AU=SCHOEN, K
         35             5
         65             0
         99             0
          2             0
        583             7
        474             1
        475             0
        347             0
        256             0
S15                    13    S3 AND S7
         35             0
         65             0
         99             0
          2             0
        583             0
        474             0
        475             0
        347             0
        256             0
S16                     0    S6 AND S7
         35             0
         65             0
         99             0
          2             0
        583             0
        474             0
        475             0
        347             0
        256             0
S17                     0    S3 AND S8
         35             0
         65             0
         99             0
          2             0
        583             0
        474             0
        475             0
        347             0
        256             0
S18                     0    S9 NOT S10
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? s s15 not s10


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  35: Dissertation Abs Online_1861-2010/Mar
            5   S15
            0   S10
            5   S15 NOT S10

  65: Inside Conferences_1993-2010/May 06
            0   S15
            0   S10
            0   S15 NOT S10

  99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
            0   S15
       537388   S10
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                   0  S15 NOT S10


  2: INSPEC_1898-2010/May W1
                   0  S15
             3634427  S10
                   0  S15 NOT S10


583: Gale Group Globalbase(TM)_1986-2002/Dec 13
                   7  S15
               44550  S10
                   7  S15 NOT S10


474: New York Times Abs_1969-2010/May 07
                   1  S15
              574000  S10
                   1  S15 NOT S10


475: Wall Street Journal Abs_1973-2010/May 07
                   0  S15
              282203  S10
                   0  S15 NOT S10


347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
                   0  S15
             2446774  S10
                   0  S15 NOT S10


256: TecTrends_1982-2010/May W1
                   0  S15
               25015  S10
                   0  S15 NOT S10


TOTAL: FILES 35,65,99 and ...
                  13  S15
             7544357  S10
     S19          13  S15 NOT S10
```


? rd


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>>>Duplicate detection is not supported for File 347.

>>>Records from unsupported files will be retained in the RD set.
     S20          13  RD  (unique items)
```


? t /6,k/all

20/6,K/1 (Item 1 from file: 35)
DIALOG(R)File 35: Dissertation Abs Online
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02112417   ORDER NO: AADAA-IMR07189
Pricing convertible bonds using partial differential equations

Year: 2005

A Convertible Bond (CB) is a corporate **debt** security that gives the holder the right to exchange future **coupon** payments and principal repayment for a prescribed number of shares of equity. Thus, it has both an equity part and a **fixed**-income part, and may contain some additional features, such as callability and puttability.

In this ...

20/6,K/2 (Item 2 from file: 35)
DIALOG(R)File 35: Dissertation Abs Online
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01144981   ORDER NO: AAD91-05096
AN INVESTIGATION OF CORPORATE BORROWING STRATEGIES (DEBT MATURITY, FIXED RATE DEBT, FLOATING RATE DEBT)

Year: 1990

...that when insiders have private information about the value of the firm, the choice between **fixed** and floating rate **debt** can convey information about the quality of the firm. The differential implications of **fixed** and floating rate **debt** on the magnitude of agency cost of **debt** entail that it is sometimes feasible to signal favorable inside information by selecting the **coupon** strategy with the largest expected costs. The model predicts that, ceteris paribus, an increase in interest rate volatility increases the number of high quality firms that signal with **fixed** rate **debt**. The model also predicts that cross-sectionally, the larger the covariance between interest rates and...

20/6,K/3 (Item 3 from file: 35)
DIALOG(R)File 35: Dissertation Abs Online
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01122917   ORDER NO: AAD90-30390
AN ANALYSIS OF CONVERTIBLE DEBT: THEORY AND EVIDENCE (DEBT)

Year: 1990

...is shown that straight debt and equity represent the opposite ends of the spectrum of **fixed** payment obligations incurred by a firm, and are issued by the most superior and most inferior types of firms respectively in a fully separating equilibrium. Convertible **debt** on the other hand permits a tradeoff between the **fixed** payment obligation and the equity component, and is issued by intermediate types of firms. Among the issuers of convertible **debt**, the better firms select higher **coupon** and conversion price to signal their relative superiority.

Empirical testing of the theoretical model is conducted on a sample of 372 underwritten, public issues of convertible **debt** during 1970-1986. Standard event-study methodology confirms the results of earlier authors

that convertible... ...size of the issuer, or years to maturity. The total abnormal return attributable to convertible **debt** financing is positively related to the **coupon** rate and conversion price. This supports the hypothesis that there is a signalling motive to...

20/6,K/4 (Item 4 from file: 35)
DIALOG(R)File 35: Dissertation Abs Online

845438   ORDER NO: AAD84-12976
AN INVESTIGATION INTO CORPORATE DEBT POLICY

Year: 1984

...firm's capital-structure reflects a balancing trade-off between the tax-deductibility advantage of **coupon**-bearing **debt** and the costs generated by bankruptcy.

Three variations of bankruptcy costs are tested in this... ...higher capital intensive firms have lower bankruptcy costs and can support comparatively higher proportions of **debt**; (ii) secondly, corporate **debt** secured by **fixed** assets of the firm reflects a possible transfer of wealth from unsecured creditors to secured debtholders: and (iii) there is a positive net tax-advantage of **coupon**-bearing **debt**.

On a negative note, our cross sectional tests fail to identify any interaction between financing...

20/6,K/5 (Item 5 from file: 35)
DIALOG(R)File 35: Dissertation Abs Online

784817   ORDER NO: AAD82-18471
IMPACTS OF CHANGING INFLATION EXPECTATIONS ON WEALTH TRANSFERS, INVESTMENT BEHAVIOR, AND VALUATION

Year: 1982

...on long-term debt, preferred stock, depreciation, and growth in depreciable assets. The long-term **debt** and depreciation variables are measured using a variant of the concept of weighted average term to maturity or duration. The life of depreciable assets is estimated from net **fixed** assets and current depreciation charges. For outstanding **debt** **coupon** rates, amounts, and maturity dates are taken from 10K's and annual reports.

Using data...

20/6,K/6 (Item 1 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)

09543648
CapitaLand selling $200m of bonds

SINGAPORE: CAPITALAND TO RAISE FUNDS THROUGH BONDS
13 Jun 2001

...by Fitch, while the remaining have lower ratings, ranging from "AA" to "BBB". The "AAA" **debt** will have a **fixed coupon** rate of 3.71%, while the remaining will have coupons of between 3.83% to...

20/6,K/7 (Item 2 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)
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09494265
GM issues $100m in Sing-dollar five-year bonds

SINGAPORE: SINGAPORE DOLLAR BOND BY GM
24 Mar 2001

...which will be underwritten and lead-managed by Citicorp Investment Bank (Singapore). The five-year **fixed**-rate bonds will be launched through a funding subsidiary of GM, General Motors Acceptance Corp... ...fisrt Singapore-dollar bond issue for GM, while the bonds will also boost Singapore's **debt** market. The bonds will have a **coupon** rate of 4.12% which will be payable two times a year. GM will also...

20/6,K/8 (Item 3 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)
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09473400
Three-Year Bonds

CHINA: CHINA DEVELOPMENT BANK PLANS BOND ISSUE
28 Feb 2001

...worth of 3-year bonds would be issued by China Development Bank on the interbank **debt** market. According to Financial News' release, a competitive bidding procedure would be carried out to determine the bond's **fixed coupon** rate.

20/6,K/9 (Item 4 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)

09427623
Voksel terbitkan convertible bond US$27,97 juta

INDONESIA: VOKSEL TO ISSUE BONDS IN JUNE 2001
16 Dec 2000

...of 12.5%, the bonds to be floated will be part of the firm's **debt**
realignment scheme, noted Voksel's finance director, Rusmin Cahyadi.
Other plans proposed under Voksel's **debt** realignment scheme to the
Indonesian Bank Restructuring Agency (IBRA) include issuing a 0.5% annual
fixed interest **coupon** and realigning the US$ 25-mn debts into a
eight-year loan. Voksel owed some...

20/6,K/10 (Item 5 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)

09201215
RCL plans issue

THAILAND: RCL TO ISSUE B 1 BN DEBENTURES
24 Nov 1999

...able to raise around B 950 mn via the debentures to repay part of its
debt, finance its expansion plans and as working capital. The debentures
will have a five-year maturity and the **coupon** rate will be **fixed** for the
first three years between 8.375-9.125%.

20/6,K/11 (Item 6 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)

05124359
Companies stir a sleepy corner as they search for the Holy/

UK - COMPANIES STIR A SLEEPY CORNER AS THEY SEARCH FOR THE HOLY/
10 June 1992

...first UK non-bank company to raise equity capital like this.
Preference shares pay a **fixed coupon** like a bond but rank below all **debt**
holders in the event of winding up. Interest payments can be suspended if
the company...

20/6,K/12 (Item 7 from file: 583)
DIALOG(R)File 583: Gale Group Globalbase(TM)
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04128177
HALIFAX IN GERMAN MARKS MTN PROGRAMME

UK - HALIFAX IN GERMAN MARKS MTN PROGRAMME
5 March 1991

...arranged by Deutsche Bank, with Deutsche Bank and WestLB acting as
dealers. Under the programme, **fixed**-rate, zero **coupon** notes and
floating-rate notes with 2-30 years maturities can be issued by the
Halifax. Halifax's **debt** ratings are AA, according to Standard & Poor's,
and AA1, according to Moody's.

20/6,K/13 (Item 1 from file: 474)
DIALOG(R)File 474: New York Times Abs
(c) 2010 The New York Times. All rights reserved.

00090303   **NYT Sequence Number:** 015898701120
**(Asst Labor Sec Weidenbaum, holding rising wage costs are now major force
pushing up prices, contends Govt should make 'conscious effort' to create
climate in which more reasonable wage-price decisions could be made, s,
Natl Regulatory Utility Comrs Assn meeting; predicts unemployment will be
higher than anticipated if wage-push inflation continues; says new
technique of auctioning securities with fixed coupon, tried successfully
earlier this mo, could become fairly routine method for issuance of new
coupon securities; says Treas will be able to repay 'some' debt in 1st
half of '71 even if fiscal '71 deficit is as high as $15-billion, s, Las
Vegas; says that in current 1/2 yr ending Dec 31, Treas estimates that
deficit will be about $16-billion; por)**
Friday November 20 1970
**...higher than anticipated if wage-push inflation continues; says new
technique of auctioning securities with fixed coupon, tried successfully
earlier this mo, could become fairly routine method for issuance of new
coupon securities; says Treas will be able to repay 'some' debt in 1st
half of '71 even if fiscal '71 deficit is as high as $15...**

? **ds**

Set	File	Items	Description
	35	8	
	65	2	
	99	1	
	2	5	
	583	4	
	474	0	
	475	0	

```
        347          0
        256          0
S1                   20    (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
         35          0
         65          0
         99          0
          2          0
        583          1
        474          0
        475          0
        347          0
        256          0
S2                    1    REMARKETED (20N) DEBT
         35          5
         65          0
         99          0
          2          0
        583         15
        474          1
        475          0
        347          0
        256          0
S3                   21    DEBT (20N) FIXED (20N) COUPON
         35          1
         65          0
         99          0
          2          0
        583          0
        474          0
        475          0
        347          0
        256          0
S4                    1    DEBT (20N) FIXED (20N) CASH (20N) COUPON
         35          0
         65          0
         99          0
          2          9
        583          0
        474          2
        475          0
        347          0
        256          0
S5                   11    PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
         35          2
         65          0
         99          0
          2          3
        583          0
        474          0
        475          0
        347          1
        256          0
S6                    6    PERIODIC (20N) CONTRACT (20N) PAYMENT
         35         25
         65          0
         99          0
          2          8
        583         88
        474         13
        475         30
        347          0
        256          0
```

```
S7               164    DEBT (20N) COUPON
       35        203
       65          2
       99          7
        2        212
      583        293
      474         42
      475         41
      347         26
      256          2
S8               828    CALL (5N) OPTION
       35          0
       65          0
       99          0
        2          0
      583          0
      474          0
      475          0
      347          0
      256          0
S9                 0    SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
                        SECURIT????))
       35          0
       65          0
       99     537388
        2    3634427
      583      44550
      474     574000
      475     282203
      347    2446774
      256      25015
S10          7544357    PD>20021007
       35          0
       65          0
       99         10
        2          0
      583          0
      474          0
      475          0
      347          0
      256          0
S11               10    AU=JONES, PHIL
       35          1
       65          0
       99          4
        2          0
      583          0
      474          1
      475          0
      347          0
      256          0
S12                6    AU=JONES, PHILIP
       35          0
       65          0
       99          0
        2          0
      583          0
      474          0
      475          0
      347          0
      256          0
S13                0    AU=SCHOEN, KAREN
```

```
        35          0
        65          0
        99          1
         2          0
       583          0
       474          0
       475          0
       347          0
       256          0
S14                 1    AU=SCHOEN, K
        35          5
        65          0
        99          0
         2          0
       583          7
       474          1
       475          0
       347          0
       256          0
S15                13    S3 AND S7
        35          0
        65          0
        99          0
         2          0
       583          0
       474          0
       475          0
       347          0
       256          0
S16                 0    S6 AND S7
        35          0
        65          0
        99          0
         2          0
       583          0
       474          0
       475          0
       347          0
       256          0
S17                 0    S3 AND S8
        35          0
        65          0
        99          0
         2          0
       583          0
       474          0
       475          0
       347          0
       256          0
S18                 0    S9 NOT S10
        35          5
        65          0
        99          0
         2          0
       583          7
       474          1
       475          0
       347          0
       256          0
S19                13    S15 NOT S10
        35          5
        65          0
```

```
      99           0
       2           0
     583           7
     474           1
     475           0
     347           0
     256           0
S20             13   RD   (unique items)


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